



# **The Association of the Pharmaceutical Industry**

# **2025**

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## **GUIDELINES FROM THE COMMITTEE'S SECRETARIAT**

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## **HUMAN MEDICINAL PRODUCTS**

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THE NORWEGIAN VERSION SHALL ALWAYS PREVAIL IN  
CASE OF ANY DISCREPANCY OR INCONSISTENCY  
BETWEEN THE NORWEGIAN VERSION AND ITS  
ENGLISH TRANSLATION.

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THIS EDITION OF THE INDUSTRY RULES OF  
THE ASSOCIATION OF THE PHARMACEUTICAL  
INDUSTRY IN NORWAY (LMI) HAS BEEN ADOPTED AT LMI'S  
ANNUAL GENERAL MEETING ON  
APRIL 29<sup>th</sup> 2025 AND CAME INTO FORCE  
ON MAY 1<sup>st</sup> 2025

In the period from May 1<sup>st</sup> 2025 to August 1<sup>st</sup> 2025, no material or activities shall be considered  
in breach of the rules if they breach only those provisions which were new in this edition of the Rules.

# Preamble

The pharmaceutical industry in Norway bases its activities on knowledge, professionalism, openness, and integrity for the benefit of patients. Our main tasks are to develop new and effective medicinal products, improve existing treatment regimens, and make these available and known in such a way that they benefit the individual patient.

The pharmaceutical industry possesses a great deal of knowledge about medicines and disease awareness. By informing and sharing our knowledge, we contribute to the correct use of medicines and thus to better health. We are concerned that the right patient receives the right medicine at the right time. To achieve this, it is essential that the person making decisions about the patient's treatment has access to as good information as possible and knows all possible treatment options - both for medicinal and non-medicinal treatments.

The public sector finances the bulk of medicinal product purchases in Norway. Through their choices, especially in clinical activities, doctors manage large sums on behalf of society. This places significant demands on the interaction between doctors, other healthcare professionals and the pharmaceutical industry. Detailed legislation and requirements for transparency, which govern and limit how our member companies can interact with the outside world, contribute to increased trust between society and the pharmaceutical industry. We want to help create an environment where decision makers, patients and society consider the pharmaceutical industry as a credible and trustworthy partner; where respect, integrity, openness, and the patient first, are at the centre.

We, the people in the pharmaceutical industry, work diligently to research and develop new, innovative medical treatments and products to meet today's, as well as tomorrow's, treatment needs. We are proud of what we achieve; every day we help to improve and save lives.

## **THE RULES**

LMI's industry rules (**the Rules**) is the Pharmaceutical Industry in Norway's own set of regulations.

These rules regulate pharmaceutical companies' advertising for medicinal products, information about medicinal products, health and disease, and the industry's interaction with health professionals and patient and user organisations.

These rules are based on the set of regulations of the European Federation of Pharmaceutical Industries and Associations (EFPIA), the representative body of the pharmaceutical industry in Europe, to which LMI is affiliated. The rules have been drawn up in compliance with the Medicinal Products Act of April 12, 1992 no 132 (**Medicinal Products Act**), the regulation regarding medicinal products of December 18, 2009 no. 1839 (**Medicinal Products Regulation**) and European Parliament and Council Directive 2001/83 EC (**Medicinal Products Directive**) and GDPR. Otherwise, we refer to the applicable laws and regulations, including the Marketing Act, valid at any given time.

The rules for interaction (part VI and VII) are also based on agreements between LMI and The Norwegian Medical Association (NMA), the regional health enterprises, the Norwegian Nurses' Association (NNA), Norwegian Association of Pharmacists (NFF) and Norwegian Federation of Organizations of Disabled People (FFO).

## **PURPOSE**

The purpose of these Rules is to establish a complete, updated and accessible set of regulations that facilitate good, quality-assured and regulation-compliant information and interaction with Healthcare Professionals, Healthcare Organisations, Patient- User Organisations and Patient- User Organisations Representatives.

## **DOCUMENT'S STRUCTURE**

This document is divided into seven main parts with a total of 27 chapters.

For some of the rules, there is a guideline from the Committee's secretariat detailing

how the rules are to be interpreted. A small triangle next to a rule indicates that there will be guidance for that rule. The guidelines are printed in a different font and background at the end of the relevant chapter. Gradually as the rules are updated, more guidelines will be incorporated into them.

## **CHANGES**

The rules are adopted by LMI's annual general meeting that is normally held each year in March. A new, updated edition of the Rules will normally apply from April 1 of every year.

The Board of LMI has the authority to make changes to the rules between general meetings if necessary.

Guidelines are prepared by the Committee's secretariat and are usually updated annually along with a new edition of the Rules.

## **CONTACT**

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## CHAPTER 1. DEFINITIONS

Unless otherwise specified, the following definitions apply in these Rules:

**1.1 Advisory Board:** Advisory Board means a group of experts chosen by a Member Company consisting of external consultants with special expertise within the relevant technical field and offers advice on - and insight into - scientific or health-related issues.

**1.2 Destination and location:** Destination refers to a geographic location, i.e., a city or town.

Location refers to a venue, such as a hotel, restaurant, or event location where dining etc. occurs.

**1.3 Digitalis:** Digitalis is the name of the intranet accessible by the Member Companies of LMI (The Association of the Pharmaceutical Industry in Norway).

**1.4 Healthcare Organizations:** Healthcare organizations are defined as any legal entity, (i) which provides health assistance or patient treatment, such as a health enterprise, doctor's practice etc. (ii) which is a research or institution within medical, biological or other health-related disciplines such as a university or another institution of learning, (iii) through which health professionals provide health services.

**1.5 Healthcare Professionals:** Healthcare Professionals means doctors, dentists, authorized nurses, pharmacists, opticians and dental hygienists as well students in the related subjects.

**1.6 Other Healthcare Professionals:** Other Health Professionals means Healthcare Professionals according to the Health Professionals Act § 3, who are not covered by the definition in 1.5.

**1.7 Healthcare Professional Association:** Healthcare Professional Association means a non-commercial legal entity consisting of

Healthcare Professionals or Other Healthcare Professionals having a common interest, subject or discipline they wish to promote.

Healthcare Professional Associations must follow the rules for Health Organizations unless otherwise stated.

**1.8 Medicinal Products:** A medicinal product is defined as any substance, drug or preparation that is either claimed to be or is suitable for the prevention, cure or alleviation of disease, disease symptoms or pain, or affects physiological functions or which may be applied or given to restore, modify or affect physiological functions through a pharmacological, immunological or metabolic effect, or to detect disease.

### 1.9 Pharmaceutical samples

A pharmaceutical sample is the smallest pharmaceutical package available for distribution to healthcare professionals according to chapter 22. The purpose of such distribution is to ensure that healthcare professionals can familiarize themselves with the product.

**1.10 Member Company:** A Member Company is defined as (i) any enterprises that are members of LMI, (ii) EFPIA's Member Companies which in respect of EFPIA's regulations are obliged to comply with local regulations in Norway, and (iii) other enterprises which through agreements have agreed to comply with these Rules.

**1.11 Patient Organization:** Patient Organization means a non-commercial interest organization for disabled and chronically ill persons and/or their families and other interested members of the general public.

**1.12 The Rules:** By the Rules means this document encompassing LMI's rules for the sector. The guidance is presented in a different font at the end of the respective chapter.



**1.13 Advertising of Medicinal Product:** By the term advertising of pharmaceutical products, means any form of outreach/ pro-active informational activities, campaigns, influencing and other measures intended to promote the prescribing, providing, sales or use of pharmaceutical products.

**1.14 Patient Organization Representative:** A person, who has the mandate to represent and communicate messages and views on a particular illness-related matter, on behalf of a Patient Organization.

**1.15 SmPC:** SmPC means Summary of Product Characteristics which are Preparatontale approved by the Norwegian Medical Products Agency as part of the marketing authorization for a Medicinal Product. The SmPC forms the basis of knowledge for Healthcare Professionals in their application of a Medicinal Product. SmPC information is updated throughout a Medicinal Products life cycle as and when new data becomes available. The SmPC is the only form of summary characteristic of product sanctioned by the Norwegian authorities.

## **CHAPTER 1 DEFINITIONS**

### **Subsection 1.4 Healthcare**

The requirement for a Healthcare Organization to be a "legal entity" means that it must have an organization number. Examples are Health Trust, a private hospital/clinic, a pharmacy, or the Faculty of Medicine at the University of Oslo. A pharmacy chain is not considered a Health Trust.

### **Subsection 1.5 Healthcare**

There are various definitions of the term healthcare professional existing in the Norwegian legislation. The definition, in subsection 1.5 used in these Rules, is taken from Section 13.1 of the Norwegian Regulations relating to Medicinal Products (legemiddelforskriften).

The definition of HCPs that can be exposed to prescription drugs advertising was extended July 1st 2020, and now includes opticians and dental hygienists. This complies with the Regulations regarding requisition of medicines.

The definition in subsection 1.5 also includes Healthcare Professionals who are not necessarily in clinical practice, but who have the relevant authorization/ license to prescribe or administer Medicinal Products, such as retired or unemployed doctors or pharmacists.

### **Subsection 1.6 Other Healthcare Professionals**

In Norway, a large group is considered healthcare professionals. In addition to doctors, nurses, pharmacists, etc. considers the Health Personnel Act of 2 July 1999 no. 64 (the «Healthcare Professional Act») pharmacy technicians, health secretaries, radiographers, clinical nutritionists, physiotherapists, bioengineers, mv. as healthcare professionals.

Hence, the Healthcare Professional Act has a broader definition of healthcare Professional than the chapter on drug advertising in the Medicines Regulations.

By Other Health Professional means Healthcare Professional according to the Health Personnel Act §3 which are not covered by the Medicines Regulations § 13-1 (Healthcare Professional according to the industry rules).

Section 13-9 of the Medicines Regulations allows more professional groups, which fall under "Other Healthcare Professional", to participate in **interdisciplinary** advertising meetings. This requires participation by Healthcare Professionals in accordance with the Medicines Regulations § 13-1 and that



the employer considers participation *professionally necessary*.

### ***Subsection 1.7 Healthcare Professionals Association***

Examples of a Healthcare Professionals Association include the Norwegian Neurological Association, the Norwegian Society of Cardiology, various professional groups under the Norwegian Nurses Organization.

The Healthcare Professional Associations are subjects to the same provisions as Healthcare Organizations with regard to, for example, provisions on support in Chapter 17, provisions on the purchase of services in Chapter 18 and the like.

***Subsection 1.9 Medical samples***  
[NOMA has prepared a guideline for the distribution of free samples](#), among other things, wholesale certification is required, cf. the Regulations relating to wholesale permits.

### ***Subsection 1.13 Advertising of Medicinal Products***

When deciding what to consider as “designed in the purpose to promote the sales or the use of” includes – in addition to the messaging/mentioning itself and its design, the context in which the messaging is conveyed and its recipients.

Furthermore, the judgment will depend on who initiates the action, and the severity of the action itself. Such as, whether information is directed towards healthcare professionals (push), or whether healthcare professionals are seeking out the invitation (pull).

Examples of what is included under the term “Promotional material”. This list is not exhaustive:

- Promotional materials in journals and those sent by direct mail or e-mail
- Pop-up advertisement, that

appears in web browser, typically labelled “advert”, when it is ordered or purchased by a Member Company. So called “teasers” or “ad-plugs.”

- Advertising brochures
- Member Companies sales activities, including all electronic and printed material used by them
- Distribution of medical samples
- Content marketing
- Promotional materials or stands at meetings.
- All other sales activities regardless of the format – for example, audio-visual recordings, broadcasting, internet, social media etc.

Examples of what is not included under the term “Promotional material”. This list is not exhaustive:

- Labelling, package or SmPCs approved by the issue of a marketing authorization
- Factual information of a technical nature relating to price, packaging, pack size, for example, where this is not connected to area of application or an SmPC
- Technical instructions for use provided that it only reproduces the package leaflet.
- A Member Company’s statements in relation to disease awareness.
- Press releases (see Chapter 9)
- Non-interventional trials (see Chapter 21)
- Clinical trials, including informative material necessary for the implementation of a clinical trial (protocol, Investigator’s brochure, patient consent etc.). See Regulation no. 1321 of 30 October 2009 relating to the clinical testing of Medicinal Products for human use.
- Training material and Risk Management Plans which constitute preconditions for a marketing authorization (see The



Norwegian Medical Products Agency guidelines)

- Instructions for the technical administration of a Medicinal Product formulated in accordance with the Norwegian Medical Products Agency guidelines.
- General company profiling e.g., mention of the Member Company's revenues, number of employees, or the Member Company's research work on condition that no mention is made of registered or potential products with a view to promoting sales or use.

***Specifically concerning tenders, contact with the authorities and other buyers***

Tenders and negotiations with relevant personnel (buyers, decision-makers) at purchasing organizations, for example, health authorities, the Norwegian Institute of Public Health (Folkehelseinstituttet) or the Norwegian Hospitals Procurement Service (Sykehusinnkjøp HF/Hospital Procurement HF, previously known as HINAS/LIS) are not considered Promotional materials. Tenders submitted in advance of receiving "Positive Opinion"/marketing authorization must contain information/reservations pertaining to these.

A Member Company may have contact with decision-makers within the pharmaceutical field such as the authorities, managers in Healthcare Organizations, parties in the tender process, buyers in pharmacies, politicians etc. without such contacts being regarded as Promotional materials, on the condition that contact intended to assist with the formulation of framework conditions for Medicinal Products, financing etc. conforms to current practice in Norway (**Market Access activities**), and that Market Access activities are formulated according to the following criteria:

- a) The number of participants contacted must be kept to a minimum and not exceed the number necessary for fulfilling the purpose of the contact.
- b) The material used must be clearly marked with the name of the sender/company, and appear otherwise neutral in design (i.e., must not be product-branded)
- c) All information must be plain, factual and objective, and must not appear promotional
- d) Information must be based principally on facts in the form of financial information, technical information, information from authorized SmPCs or package inserts or data from scientific publications.

Proactive distribution or dissemination of information about one or more Medicinal Products to Healthcare Professionals or other groups which falls outside the scope of Market Access Activities is not included under this exemption.

Answers to specific enquiries

Correspondence, possibly including any plainly designed material of a nonmarketing nature, that is needed for answering specific, unsolicited questions from an HCP about a particular Medicinal Product is not regarded as "Advertising".

For a question to qualify as "unapproached", another Member Company must never invite or encourage such questions. In the process of judging whether conveying of such relevant information is permitted, the Member Company employee's role and title might be of relevance.

It is recommended that employees responsible for conveying or treating such information, is in the medical department, or in other non-commercial roles, of the Member Company.



The conveying of information to several healthcare professionals, such as a department, when participating at a nonspecific event as an invited guest speaker to present non-approved products or indications, might be considered Advertisement, following a specific review. Should the information request be specified to a specific issue and, if the group receiving the information is limited to those considered particularly interested (smaller groups) within this area, the action of conveying might not be considered Advertisement and will be accepted.

#### Pharmaceutical development/pipeline Specifics

Proactively mentioning of scientific studies and data related to a pharmaceutical pre-launch, might be prohibited, due to point 4.1, stating that advertisement for products without a Marketing Authorization is prohibited.

Medical or scientific information exchange related to pharmaceuticals, can however not be considered advertisement, and therefore legitimate. Upon such decision, it is imperative whether the specific information is conveyed to promote the sale of the product. It needs to be individually reviewed whether, or not, the conveying of information was conducted to promote sales of a/the product.

Originally, it will be considered proactive mentioning of a pharmaceutical development when:

1. The product development has reached the stage where a Marketing Authorization has been submitted (either nationally/EMA/FDA etc.), or
2. Introduction of product to market is imminent (less than one calendar year is considered imminent) or if a Member

Company has published a phase III study or if a Member Company is familiar with the results of the phase III study and has temporary analysis' available)

3. Information about potentially new indications for an already approved pharmaceutical is provided.

Recent developments show that the FDA and EMA allow "filing" (application for MT) based on phase II data. This could be important in assessing whether something is considered advertising.

The context in which the information is provided, will be highly relevant when reviewing whether pipeline information is considered Advertisement. Providing information about a company's research, might be considered prohibited due to pre-marketing, when conveying to doctors at a hospital, however, providing the same information to politicians in a debate, when it is obviously not for sales promoting purposes, might be permitted. The shape and form on the information provided will also be relevant when reviewing the context.

Pipeline information, when crucial to complete an Advisory Board or recreating for clinical trials or establishment of other research collaboration, will, typically, not be considered Advertisement.

Conveying of pipeline information is not considered Advertisement, when provided by a third party at scientific event or congress where the Member Company is merely a sponsor and not a (co) host. Such information, when provided at symposiums or by a Member Company on a stand, however, needs to be reviewed towards these guidelines.





***Other practical questions connected to the timing of product marketing***

The practical question is raised of the degree to which the planning of future marketing is permissible if marketing authorization is expected to be forthcoming in, for example, six months' time. It is normally permitted to send meeting invitations where the recipient is asked to set aside some time to hear about a "new product" assumed to be of interest to the party concerned. It is however not permitted to mention that a new product will be brought along, to mention the area of indication or to give any information on the product in any way. Such letters must, therefore, be sent from the Member Company in general.

*All forms of hints, such as the use of layout and graphic elements in advertisements or invitations, that give associations to specific Medicines to come, are not permitted.*

*Another practical question is whether it is permissible for a Member Company to be present with company profiling in a therapeutic area where the company does not have Medicines with marketing authorisation and price, e.g. if it is expected that marketing authorisation will be granted in six months' time. It can be useful for the Member Company to get to know the therapy area, and therefore e.g. participate with a company stand at a congress within the therapy area. This may be permitted on the condition that no mention is made of future specific Medicinal Products for promotional purposes.*

*It is also not permitted to act in such a way as to "trigger" or facilitate questions about an unapproved Medicine. In such cases, the companies must be particularly careful to act in a way that does not mean that the activity must be considered*

*marketing, and thus must be seen as illegal pre-launch.*

***Section 1.15 SPC***

*for Medicinal products with marketing authorisation in Norway is available on DMP's website or on [www.felleskatalogen.no](http://www.felleskatalogen.no)*

## **CHAPTER 2. SCOPE OF THE RULES**

### **2.1 Human Medicines**

The Rules apply for Advertising and activity connected with Medicinal Products for human consumption.

The Rules apply to Advertising and activities connected to both non-prescription Medicinal Products – including Medicinal Products in packages exempt from medicinal prescription – and prescription-only Medicinal Products as defined by the context.

### **2.2 To whom do the Rules apply?**

The Rules apply to all Member Companies and their interactions with Healthcare Professionals, Other Healthcare Professionals, Healthcare Organizations, Healthcare Professional Organizations, Patient Organizations and Patient Representatives in Norway.

Unless otherwise stated, this applies also outside of Norway when Member Companies address the above-mentioned groups.

Additionally, the rules apply to Member Company's interaction with any official or employee of a government agency or other organization (whether in the public or private sector), that may prescribe, purchase, supply, recommend or administer Medicinal Product.

This applies unless others stated.

For foreign companies with authorization in Norway, the authorized representative in



Norway is responsible for compliance with the Rules. The responsibility of the authorized representative in Norway also applies when information/interaction is administered/managed by a department outside Norway.

### **2.3 Platforms upon which the Rules are practiced**

The Rules are applying regardless of platform format; printed, stated, electronic or digital communication.

### **2.4 Breach of the Rules and sanctions**

LMI and the Norwegian Medical Association (Den norske legeforening) have set up the Committee for Information on Medicinal Products ("The Committee"), which is a self-regulating supervisory body for all Member Companies and members of the Norwegian Medical Association.

The Committee is the addressee for any allegations of breach of these Rules. Case handling and sanctions pertaining to any breach are referred to the Committee's bylaws.

## **CHAPTER 2 SCOPE**

### ***Subsection 2.1 Human Medicines***

*For activities relating to Medicinal products for animals, view Industry Rules regarding marketing of veterinary medicinal products. Delimitation against other Member Company activities*  
*If a Member Company markets Medicinal products for human consumption as well as other products which do not come under these Rules – for example, health products or dietary supplements – these Rules will apply only to the company's human medicines business. This means that the company must follow these Rules for all Advertising and all activities partly or wholly connected to the company's human medicines business. This presupposes that the Member Company makes a clear distinction*

*between the product areas in its business. If the Member Company does not make a clear distinction between the product areas in its business, the Rules will be exercised across the whole business.*

*For example: A Member Company markets a Medicinal Product for pain relief. The company also has other pain-related products in its portfolio which are not Medicinal Products. The restrictions within these Rules do not apply to the company's marketing of non-Medicinal Products; for example, the prohibition on gifts in Chapter 11 or amount restrictions in Chapter 16 do not apply. This presupposes however that the Member Company makes a clear distinction between the product areas in its business. This means, for example, that the two product categories may not be marketed together, at the same time or in connection with each other, nor should they appear (by design/colour scheme) are to be associated.*

### ***Subsection 2.2 To whom the rules apply***

*By Norway means mainland Norway, Jan Mayen, Bjørnøya and Svalbard. Since the Rules apply in Norway, this means that they also apply to information sent to Norway from abroad that is aimed at Norwegian Healthcare Professionals or the public. The language is not crucial, but if information appears in Norwegian, it will generally be considered to be "aimed at" Norwegian citizens.*

*For foreign companies with authorization in Norway, the authorized representative in Norway is responsible for compliance with the Rules. The responsibility of the authorized representative in Norway also applies when information/interaction administered/managed by a department outside Norway.*



*If a foreign Member Company arranges an event in Norway (e.g., an exhibition stand, symposium etc. in connection with an international congress in Norway), these Rules will apply, and all materials and activities must abide by Norwegian rules.*

*The rules also apply if a third-party acts on behalf of a Member Company.*

## **CHAPTER 3. HIGH ETHICAL STANDARDS AND TRANSPARENCY**

### **3.1 High ethical standards**

The pharmaceutical industry's conduct should always adhere to a high ethical standard.

When processing personal data about an individual's physical or mental health, ethical assessments must be made, and applicable laws and regulations must be followed. All treatment of personal data on Healthcare Professionals should be in accordance with the prevailing regulations on the treatment of personal health data.

Mentioning of Medicinal Product should:

- a) Never reduce confidence in the pharmaceutical industry.
- b) Always be of a nature such that it takes account of the Medicinal Product's specialty, as well as the recipient's point of view.

Advertising of Medicinal Product should not be disrespectful.

Advertising should only be directed towards those who can be reasonably assumed to have an interest in receiving it.

The Member Company should assess the amount and frequency of its communications in relation to the individual recipient.

Address lists should be kept up to date. A Member Company should remove Healthcare Professionals from their lists when requested to do so.

### **3.2 Prohibition of undue influence**

Member Companies must not unduly influence a decision to recommend, prescribe, buy, give, sell or administer a Medicinal Product. This includes all of the Member Company's activities, such as preparation and distribution of materials and aids, financing of third-party events, through catering and support, through engagement of consultants, etc. to carry out assignments and services or through the distribution of medicinal samples.

### **3.3 Transparency with regard to activities and interactions**

Member Companies should ensure transparency regarding activities and agreements entered with Healthcare Organizations, Healthcare Professionals, Other Healthcare Professionals, Healthcare Professional Associations and Patient Organizations, as well as Patient Organizations Representatives.

It must always be clear who pays for, or in any way arranges for – or contributes to - its publication/distribution.

Such information should not be designed in a way that it could be interpreted as being independently editorial content.

Content that is communicated as supplements or together with newspaper articles or other editorial content must be clearly marked as "PROMOTIONAL MATERIAL" or equivalent.

Advertising material must not be designed to conceal its true purpose.

Clinical trials, non-interventional trials and other types of trials intended to map a Medicinal Product's effect and side effects in clinical use must not be disguised Advertising. Such trials must be carried out for a scientific purpose.

### **3.4 A Member Company should not give personal advice on medical treatment**

Member Company should not give personal advice on medical treatment.





If an enquiry is received from a member of the public concerning personal advice on medical treatment, the Member Company should advise the person concerned to contact the health service.

### **3.5 Direct healthcare professional communication (DHCP)**

DHPC, in cooperation with the Norwegian Medical Products Agency (NOMA), sent to healthcare professionals to inform them of important new safety information about a medicine and any actions they should take. The logo "Safety information in cooperation with The Norwegian Medical Products Agency", must only be used for this purpose.

### **3.6 Felleskatalogen**

Felleskatalogen AS publishes FK-texts on all medicinal products that are on the Norwegian marked. Member Companies medicinal products must be published on [www.felleskatalogen.no](http://www.felleskatalogen.no)

The FK-text must comply with the SmPC at all times.

### **3.7 Doctors' continuing medical education**

The event may not provide CME accreditation in doctors' continuing medical education.

## **CHAPTER 3 HIGH ETHICAL STANDARDS AND TRANSPARENCY**

### ***Subsection 3.2 Prohibition of undue influence***

"Undue" means an influence which is suitable to influence Healthcare Professionals in such a way that other assessments than the professional and socio-economic ones are the basis.

The ban is intended to shield Healthcare Professionals (and others) from being influenced into official actions they would not otherwise do, and which are likely to lead to unfair discrimination of patients or treatment that is not purely health-related justified.

*Support in the form of e.g., equipment or Medicinal Products must never bind the future use of Medicinal Products or otherwise link the Healthcare Organization to Member Companies in an inappropriate way.*

### ***Subsection 3.3 Transparency with regard to activities and interactions***

*Transparency with regards to activities and interactions Rules regarding processing of personal data primarily the Personal Data Act) of 15 June 2018 no.38, including ("GDPR").*

### ***The distinction between editorial content and content marketing***

*Content in an editor-controlled independent publication is not normally considered advertising / marketing. By independent editorial means that the content is not designed, initiated, influenced or financed by an industry representative with an interest in sales of a Medicinal product. A Member Company may however give tips regarding content or interview objects etc. Independent editorial content follows domestic rules applying for the press "Vær Varsom poster".*

*Editorial content, e.g., newspaper article, must be separated from content marketing. Content marketing is, for example, advertising brochures or other types of media where information in favour of certain products, treatment options or a Member Company, is depending upon the Member Company's advertising. Content marketing is considered Advertising when the content contains mentioning of product.*

*Linking to editorial content may in some cases fall under the definition of Advertising if the use / linking is done with the aim of promoting sales. A specific assessment must be made in each case as to whether there is an advertising purpose.*



*If a Member Company has written, ordered, organized and / or financed an article that is published, it must be clear what relations the article author (s) have with the Member Company and how the financing has been arranged.*

#### **Subsection 3.5 DHCP**

View the [Norwegian Medical Products Agency websites](#) for additional information about DHCP.

## **CHAPTER 4. MARKETING AUTHORISATION**

### **4.1 Timing of product marketing**

A Medicinal Product must not be marketed before it has been given a marketing authorization and, in the case of prescription- only Medicinal Products, the approved price has been given.

Product marketing without the approved indication is not permitted.

### **4.2 Approved SmPC**

Advertising must correspond to the information given in the approved SmPC, as well as to the applicable regulations for reimbursement.

It is not permitted to use statements in a Medicinal Product's Advertising which do not agree with information in the SmPC.

It is permitted to use statements not used in the SmPC or which are derived from the SmPC if these statements supplement information in the approved SmPC and where they:

- a) confirm or clarify the information
- b) are consistent with the SmPC
- c) do not misrepresent or distort the information in the approved SmPC

## **CHAPTER 4 MARKETING AUTHORISATION**

### **Subsection 4.1 Timing of product marketing**

*It is forbidden to advertise a Medicinal Product before it has received a marketing authorization. In the case of prescription-only Medicinal Products, they must have been given an approved price as well. See guidance point 1.13 about prohibited pre-launch.*

*Unless NOMA includes conditions for entry into force in the price decision (determination of maximum price), rights and obligations usually come into force at the time of issuance of the decision (decision date). If no reservation has been made as to when the price decision will come into force, and companies start marketing after the decision date without the product being available for sale, it should be made clear from the advertisement that the product is only available for sale after the XX date. This is to avoid the advertisement being misleading.*

#### Requirements relating to pricing decisions on prescription-only Medicinal Products

*The reason that a prescription-only Medicinal Product cannot be marketed before it has an approved price is that the pricing information is part of the mandatory information (see subsection 7.2.*

#### Reimbursement decision

*It is permissible to market a Medicinal Product while awaiting a reimbursement decision.*

### **Subsection 4.2 Approved SmPC**

*All Advertising must correspond with approved SmPC's. As a general principle, a conservative interpretation of the SmPC should form the basis of all Advertising.*

*Since the SmPC often contains*



*information, which is not absolutely limiting, a discretionary assessment will often form the basis for determining whether the relevant Advertising corresponds to the SmPC.*

*As a rule, it will be in keeping with the SmPC to relate results from trials described in section 5.1 of the SmPC (pharmacodynamic properties), as well as complementary trials (including clinical practice trials and phase 4 trials, such as non-interventional trials/registered trials) where the primary results/conclusion correspond with the SmPC. The presentation of such complementary trials must be accompanied by clear evidence of the patient population and trial type being presented. Any other information necessary for understanding the results must also be explained.*

*As a rule, it will not be in keeping with the SmPC to:*

- Present results from trials which have chiefly been carried out upon a population without an approved indication*
- Introduce new dosages, strengths or formulations not found in the SmPC*
- Introduce completely new effect parameters not found in or capable of being derived from the SmPC.*

*All presentations of results should be done with reference to scientific work in accordance with the rules in subsection 7.7 below.*

## **CHAPTER 5. DIGITAL CHANNELS, ETC.**

### **5.1 Digital Channels**

Digital channels consist of websites, social media, e-mail, apps, podcasts and more.

It must be clear to the user of digital channels at all times who owns or

contributes to the channel and which target group (general public or healthcare professional) the channel is aimed at.

### **5.2 Specifically regarding the websites and Webpages**

#### 5.2.1 General Information

All websites are targeted at the public unless it is clearly stated that the website is intended exclusively for Healthcare Professionals, through a disclaimer or similar before access is granted.

Websites that contain disease awareness information and that are mainly intended for the general public cannot contain a separate section/website intended for healthcare professionals, links to pages/websites intended for healthcare professionals or links to advertising for medicinal products. It is permitted to link to other websites/webpages for the general public, and to the front page/page for the general public on the company's website.

#### 5.2.2 Prescription-only Medicinal Products

Advertising for prescription-only Medicinal Products is allowed only on websites clearly marked “for Healthcare Professionals such as doctors, dentists, nurses, pharmacists, optician, dental hygienists or students in these subjects, only”, or with words to that effect.

Mandatory information on websites or webpages for prescription-only Medicinal Products (see subsection 7.2) can be placed in links provided that the links are obvious and easy to see and that they are direct links (one-click).

#### 5.2.3 Non-prescription Medicinal Products

Mandatory information for non-prescription Medicinal Products, cf. Subsection 7,6 must be displayed in the Promotional material itself and cannot be replaced by links to more comprehensive information.

#### 5.2.4 Third-party websites

It should be made clear when a user is leaving a website that is owned, operated or controlled by a Member Company, or when they are linking to a website that is not owned, operated or controlled by the Member Company.



Member Company must ensure that links to third party websites do not contain advertising of prescription drugs to the public nor illegal advertising towards Healthcare Professionals.

### 5.3 Digital communication

Digital communications directed towards an individual is as a main rule permitted only if the recipient has previously given their consent to receive them.

### 5.4 Social media

#### 5.4.1 General information

Social media are websites and apps that facilitates to create and share content, and to participate in social networks.

Member Companies must monitor their channels for comments and input from users and make any necessary changes such as deleting individual posts or comments. Member Companies must also identify possible side-effects and report them in accordance with statutory requirements.

The Member Company must make clear the terms and conditions that apply to comments and sharing, and that messages and comments posted will be monitored.

The Member Company must fulfil its responsibility for reporting side effects.

#### 5.4.2 Personal use of social media

Member Company's employees use of social media related to the Member Company or its products, are covered by the Rules.

## CHAPTER 5. DIGITAL CHANNELS, ETC.

### Subsection 5.2.1 General information

The Rules applying to the internet make the distinction between websites and webpages. A website is a domain – for example [www.pharmaceuticalcompanyname.no](http://www.pharmaceuticalcompanyname.no), [www.theme.no](http://www.theme.no) – and a web page is a page on a website.

*It is recommended that there be a clear division (preferably in the form of tabs) between pages for the public and those for Healthcare Professionals.*

*The website should clearly show the cross-over from pages designed for public to those meant for Healthcare Professionals only. Delimitation should be done in the form of a "pop up" or other clear marking that the content is reserved for healthcare professionals, through words such as HCP's such as doctors, dentists, pharmacists, nurses, dental hygienists and opticians, as well as students these subjects, "only" or other suitable synonyms.*

#### Digital front page

*Digital front pages are digital reminders that lead to additional content such as ad plugs or banner ads.*

*These are used to click on digital supplements / e-magazines / advertising.*

*When using digital front pages, the purpose of the content must be clearly stated. In content marketing, the digital front page should be clearly marked with, for example, "advertisement, advertiser content etc.*

*The digital front page should be accurate, balanced, truthful, objective, not misleading and should promote the article / content in a way that makes one understand what the article is going to be about and who is behind the front page.*

*When the digital front page leads to advertising for a prescription drug, it should clearly state "for healthcare professionals only".*

*It is not permitted to link from a page meant for the public to a website for a Medicinal Product e.g., from [www.diseaseawarenessinformation.no](http://www.diseaseawarenessinformation.no) to [www.product.no](http://www.product.no)*



In addition, the following are relevant for prescription drug reminder ads and ad plugs:

1. Digital reminder advertisements may contain only the elements set out in clause 7.3.
2. Ad plugins cannot by themselves be promotional. The plug should not contain identifying statements such as "tender winner", "first choice", "now approved by Decision Forum" or have recognizable characteristics of the product. Other digital advertising is considered full digital advertising and must meet the requirement for mandatory information.

***Text in the search results***

(website address and the brief description of the website), when designed by the Member Company, must follow the Rules for advertising.

***Subsection 5.2.2 Prescription Medicinal Products***

When communicating with Healthcare Professionals, mandatory information may be communicated in a document that is available to all HCPs watching / participating, or by being included directly in the audio-visual communication itself. In that case, it must be clear how this information is made available.

Advertising must always be balanced regarding its use and risk.

The safety information must be given such space or emphasis that the reader in a simple way perceives it and the advertising message. The safety information is placed in relevant sections, based on a specific assessment of each website / page layout, so that the relevant message appears balanced.

In addition, it should be easy for the reader to obtain the safety information

in the relevant layout, for example in an overview menu.

Mandatory information or a link to mandatory information should be placed in a way that the user does not have to search for it, as well as appear as part of the information on the main page / section of menu selections.

***Marketing of prescription drugs in digital channels***

When marketing prescription drugs in digital channels, the mandatory information must be conveyed the first time the drug is mentioned, or the advertisement must be designed as a reminder advertisement.

***Subsection 5.2.3 Advertising for nonprescription Medicinal Products***

Advertising must always be balanced with regard to its use and risk. This applies at all levels (visual fields/links). Unbalanced Advertising in one visual field may not be compensated for by linking to another page with more comprehensive information.

With regard to mandatory information, cf. Subsection 6.6, in Advertising of nonprescription Medicinal Products on the Internet, the following guidelines apply:

- Advertising films for nonprescription Medicinal Products may be shared on the Internet, including publication on, for example, the company's website or YouTube channel, and/or communicated through other channels (such as Facebook or Instagram). Mandatory information must appear in a clear and legible manner in the film itself. Because films on the Internet and other digital channels are often played without sound, it is recommended that the mandatory text be displayed during the full running time of the





film. Otherwise, refer to the general guidelines for TV Advertising set out in Subsection 6.8.

- Advertising for non-prescription Medicinal Products in the form of static text or images published on the Internet must be designed such that all information, including the mandatory information, is legible and visible, irrespective of whether it is displayed on a computer, a smart- phone or a tablet. In the case of dynamic Promotional materials including rotating images, it is recommended that the mandatory information remain permanently displayed throughout the Promotional material. This will help ensure that the user can read the safety rules and will allow the company to have the rest of the
- Promotional material in motion or displaying changing images/text if desirable. Mandatory information must in all circumstances be displayed clearly (sufficiently large font / good contrast / on screen long enough).

For advertisement on smartphones, tablets etc., meaning digital channels with limited field of view, the following design is recommended:

1. The advertisement must include the name of the Medicinal Product, as well as the names of the active substance(s) in accordance with point 6.6 a.
2. Information that is essential to ensure correct administration of the product, including important precautions and usage, is highlighted in a green field, with a white cross and a circle with the following text: “non-prescriptive Medicinal Product,” according to point 6.6 b.

**The green field should:**

- Consist of the entire width of the advertisement and minimum 1/5

of the total advertisement.

- Adapt the amount of information to make it legible.
  - As a minimum, contain the most important information to ensure correct usage. Particularly relevant information can be who not to take the product (considering the person’s age, health condition, particular groups, such as pregnant/ breast feeding etc.), as well as information about indication and the products target group.
  - Contain an area marking that you can get additional information, which can be linked, or provide the option to scroll for further information.
3. The advertisement needs to contain the text: advising the user to “carefully read the packaging and leaflet,” in accordance with point 6.6 c.

The advertisement and the expanding information need to appear coherent.

What considers mandatory information might vary. A specific decision must be made each time.

#### **Subsection 5.2.4 Third-party websites**

If a Member Company links to information about the Member Company's Medicines on a third-party website, the linking itself may be considered to have the purpose of promoting sales. A specific assessment must be made in each individual case, including the website to which it is linked and the purpose of the linking.

#### **Subsection 5.3 Digital communication**

Regarding consent view the Marketing Act (lov-2009-01-2) § 15 following, and GDPR implemented to Norwegian law (Lov-2018–06-15-38).

The rules on content, formal requirements, access restrictions, etc. applies regardless of the platform used,



be it website / page, blog, podcast, app, etc.

*In general, as elsewhere, wherever a company has influence, the company has a responsibility, also when using an external third party. Third party liability means that a third party cannot go further in its statements on behalf of the Member Company than the company itself can do.*

*A Podcasts that contain advertisements for prescription drugs must be made available to healthcare professionals only.*

*Blogs, available to the public, should only be used to promote disease awareness information. This due to the Medicines Regulations §13-6 f, "advertising of medicines to the general public must not contain material that refers to recommendations from researchers, healthcare professionals, or persons who are neither researchers nor healthcare professionals, but by the virtue of their reputation can promote the use of a drug".*

#### ***Subsection 5.4.1. General information***

*In this context, "social media" is taken to mean, for example, Facebook, Twitter, YouTube, Instagram and LinkedIn.*

*The Member Company's "page" also includes the company's area, account or channel.*

*The member company's responsibilities include its own Channels or channels as a Member Company has in cooperation with another party.*

*Member Companies are responsible for ensuring that posts and comments comply with applicable rules, which means that Member Companies may in some cases be required to remove comments or posts from users, for*

*example if the content may constitute illegal Advertising.*

*If there is an option to set up closed groups/pages with access control, and if such pages are reserved for Healthcare Professionals, it is permitted to advertise prescription-only Medicinal Products on these pages.*

*Targeted Advertisement for prescription only Medicinal Products is permitted and can be communized through social media, provided the platform clearly defines Healthcare Professionals as the target group based on unbiased and credible criteria (related to recipient's education, profession, position etc.), and that the advertisement is explicitly available for the defined target group. Such advertisement should be marked "for healthcare professionals only."*

#### ***Subsection 5.4.2. Personal use of social media***

*It does not take much for comments, shares or "likes" of content to be considered representative of the Member Company's position.*

*In cases where such activity/sharing is considered Advertising, the Rules must be followed.*

*This means that a good deal of information will not be suitable for employees of Member Companies to share/like/comment on in social media.*

*Member Companies should prepare internal guidelines for their employees regarding how they are to behave in social media – both on their private profiles/pages and those of the Member Company that employs them.*

*The Member Company's employees are permitted to participate in social debates and may also take part in discussions that include information about diseases awareness.*



## **CHAPTER 6. ADVERTISING AIMED AT THE PUBLIC**

### **6.1 General requirements**

Promotional materials for Medicinal Products should be plain and factual. They should promote sensible use.

Promotional materials must not give a misleading or exaggerated image of a Medicinal Product's properties and medicinal value.

It needs to appear clearly that the product is a Medicinal Product.

Promotional materials must not lead to use of the Medicinal Product that is not medically justified.

### **6.2 Promotional materials for Medicinal Products aimed at the public are only permitted for non-prescription Medicinal Products**

Promotional materials for Medicinal Products aimed at the public are only permitted for non-prescription Medicinal Products or Medicinal Products in nonprescription packaging, and only when they are recommended for diseases or symptoms that do not ordinarily require examination or treatment by a doctor or dentist.

### **6.3 Prohibited advertising**

Promotional materials aimed at the public are not permitted for prescription Medicinal Products or for Medicinal Products that contain substances that are classified in accordance with international conventions on psychotropic and narcotic substances.

This ban does not apply to prescription vaccines for human consumption included in vaccination campaigns launched by the industry and which are authorized by the government.

### **6.4 Mention of serious disease is not permitted**

Promotional materials aimed at the public are not permitted to mention serious diseases such as e.g., tuberculosis,

sexually transmitted diseases, cancer or other tumour diseases, chronic insomnia, diabetes or other metabolic disorders.

### **6.5 Prohibition on promotional gifts, free samples etc.**

The inclusion of Promotional materials for Medicinal Products in Medicinal Product packaging in addition to approved package inserts is not permitted. Promotional materials may not be associated with articles, gifts, prizes or any other form of reward.

The issue of free medical samples to the public is not permitted.

### **6.6 Mandatory information in Advertising aimed at the public**

The following information should always be included in Promotional materials aimed at the public:

- a) the name of the Medicinal Product together with the name of the active ingredients (generic names)
- b) information necessary for the correct use of the Medicinal Product, including area of application and important precautions/warnings
- c) a recommendation to the user to carefully read the packaging and package insert.

### **6.7 Prohibitions applying to Advertising aimed at the public**

Promotional materials aimed at the public must not:

- a) give the impression that consultation with and treatment by a doctor or other Healthcare Professionals is unnecessary, or undergo surgical procedures, by offering a diagnosis or recommend treatment by correspondence,
- b) imply that the effects of the medicine are guaranteed, that it is without side effects or is better than or as good as other treatment or other medicine,
- c) imply that a person's health can be improved by taking the medicine,





- d) suggest that a person's health may be affected by not taking the medicine, except for vaccination campaigns, point 6.3 second paragraph,
- e) is exclusively or mainly aimed at children,
- f) refers to recommendations from researchers, healthcare personnel, or persons who are neither researchers nor healthcare personnel, but by virtue of their reputation can promote the use of a medicinal product,
- g) suggests that the medicinal product is equated with a food, cosmetic or other commercial product,
- h) suggests that the safety of the medicine or its effect is due to it being natural,
- i) a description or a detailed presentation of a case of illness may lead people to make incorrect diagnoses themselves,
- j) refers in an exaggerated, intimidating or misleading manner to claims of healing;
- k) in an exaggerated, frightening or misleading way uses visual representations of changes in the human body, which are caused by disease or injury, or of the effect of a drug on the human body or parts of it.

## 6.8 TV Advertising

TV Advertising for Medicinal Products is only permitted for non-prescription Medicinal Products.

## CHAPTER 6 ADVERTISING AIMED AT THE PUBLIC

### Subsection 6.1 General requirements

When health and disease information, is combined with product referencing, the advertising rules for all information applies.

### Labelling of advertising

According to § 2 of the Marketing Act, advertising images and commercials in which the shape, size or skin of a body has been changed by retouching or other manipulation must be marked using a public, standardized mark.



There are requirements for the size of the mark, where it should be placed, etc. For additional information, see the Danish Norwegian Supervisory Authority.no

### **Subsection 6.6 Mandatory information for Advertising aimed at the public**

No reference is required for mandatory information.

#### ***b) information necessary for the correct use of the Medicinal Product, including area of application and important precautions/warnings***

It is important for Advertising to appear balanced.

This requirement means, amongst other things, that information necessary for the correct use of the Medicinal Product, including areas of application and important precautions/warnings, should be given space and visibility in Promotional materials.

Such information could, for example, include text such as “should not be given to children under the age of three” and “visit your doctor if the complaint does not improve within one week”, etc. Other examples could be instructions that the Medicinal Product should not be used by persons with a reduced specific function or who have or have had a specific condition or disease.



It is the target group the advertisement is aimed at that is decisive for how mandatory information must be designed. Content of mandatory information for over-the-counter medicines will therefore vary:

1. In the case of advertising for over-the-counter medicines to Healthcare Professionals - mandatory information must be formulated in accordance with 7.2
2. In the case of advertising for over-the-counter medicines to Other Healthcare Professionals in interdisciplinary meetings - mandatory information is formulated in accordance with 7.2
3. When advertising over-the-counter medicines to Other Healthcare Professionals and other professional groups that are not Healthcare Professionals or Other Healthcare Professionals (not interdisciplinary meetings) - mandatory information is formulated in accordance with Chapter 6.
4. When advertising over-the-counter medicines to the general public - mandatory information is formulated in accordance with Chapter 6.

Mandatory information on prescription drugs, please view chapter 7.

***Section 6.7 b Comparative advertising of OTC-products is prohibited.***

Statements such as «Norway's best-selling drug», «No. 1 drug» and similar qualifies.

***Subsection 6.8 TV Advertising***

TV Advertising is only permitted for nonprescription Medicinal Products. However, it is permitted to purchase advertising time for information that is not for advertising of Medicinal Product – e.g., information about diseases awareness or general company profiling.

***Design of TV Advertising for nonprescription Medicinal Products***

TV Advertising must satisfy the general requirements for Advertising aimed at the public.

Information must be communicated in a clear manner. Particular challenges associated with the format (sound/image) do not change this requirement. It is not sufficient to refer to other information sources (e.g., websites).

TV Advertising normally gives the recipient a short time to grasp the information provided, so particular emphasis should be placed on the following factors:

- The information contained in Advertising must be easy to take in and understand
- All mandatory information must be communicated in a clear manner (refer to the point about precautions below)
- The Advertising must be balanced with respect to the product's use and risks.

The requirement for the Advertising to avoid giving a misleading or exaggerated picture of the Medicinal Product's qualities and medicinal effect means that the Advertising must not, for example, normalize medicinal use as part of an active lifestyle or show exaggerated and immediate effects ("before and after" images).

***Length and size of precautions***

***The precautions must be legible.***

Precautions should be presented in one of two ways:

1. As text during the entire length of the film. The text must be sufficiently large so that it can actually be read. It must be well contrasted against the background. The text needs to be presented for a sufficiently long



time allowing for the entire text to be read.

2. Shown as a notice at the end of the film, in which case there should be a voice-over and the notice should be displayed for as long as it takes to read the text and for a minimum of five seconds. The text must be sufficiently large so as to be legible and the notice must cover the whole screen.

Films must not present an exaggerated picture of the preparation's properties or effect.

Films that show patients who experience an exaggerated effect from the product must not be shown. An exaggerated effect, for instance, would be the visualization of an unreasonably rapid improvement of the condition. Nor should exaggerated symptoms of disease which disappear or improve due to the ingestion or use of the Medicinal Product concerned be shown. An example of a misleading visualization could be a patient worn out by pain subsequently able to carry out strenuous physical activity as a result of the Medicinal Product.

An example of an acceptable visualization of effect could be a film showing an individual in a normal situation of doing housework, or together with children, where self-administered pain treatment is adequate.

#### Balanced

Advertising may only refer to those conditions covered by the Medicinal Product's indication. The film must not show patients who could be interpreted as having conditions other than those for which the Medicinal Product is actually approved.

Non-prescription Medicinal Product is

approved only for use in conditions which are suitable for self-treatment. Advertising for non-prescription Medicinal Products must, therefore, focus only on conditions which can be self-treated. This must be reflected in the film.

An assessment must be made to ensure that all important precautions have been included. In some cases, it will be necessary to indicate, for example, which patient groups should not use the Medicinal Product.

#### Separate sponsorship rules

"Sponsorship" refers to short "billboard" advertisements which are broadcast together with TV programs.

Broadcasting legislation includes separate rules for sponsorship. Fundamentally, the law only allows short texts. In the case of Medicinal Products, special rules take precedence over broadcasting legislation, which means in practice that it is a legal requirement to include the precautions.

The precautions must be legible.

## **CHAPTER 7. ADVERTISING AIMED AT HEALTHCARE PROFESSIONALS**

### **7.1 General requirements**

Prescription Medicinal Products may only be marketed to Healthcare Professionals.

Promotional materials for Medicinal Products should be plain, factual balanced, objective and complete enough that the recipient can make up his own mind of the therapeutic value of the pharmaceutical. They should promote sensible use in accordance with current prescription regulations.

Promotional materials must not give a misleading or exaggerated image of a



Medicinal Product's properties and therapeutic value.

Advertising should be based on the most recent evaluation of scientific material possible and clearly reflect this material. It must not distort, unjustly emphasize or omit findings or in any other way mislead.

It must not be claimed that the Medicinal Product has no side effects or carries no risk of addiction.

Promotional materials must not lead to use of the Medicinal Product that is not medically justified.

Promotional materials should be dated with date of issuance or last revised.

### **7.2 Mandatory information**

Advertisement must comply with public laws and regulations. The advertisement must contain:

- a) relevant information that is complete and that corresponds with the summary of product characteristics approved by the Norwegian Medical Products Agency,
- b) prescription group
- c) price, and
- d) information on pre-approved reimbursement.

### **7.3 Reminder advertisements**

The requirements in the second paragraph of subsection 7.2 need not be followed if the Advertisement is intended solely as a reminder, provided that the Advertisement contains nothing more than the pharmaceuticals name, generic name and name of the marketer.

### **7.4 Safe**

The word "safe", or words to that effect, must never be used without proper qualification.

### **7.5 News**

The word "new" must not be used to describe any Medicinal Product or presentation that has been available, or any therapeutic indication, which has been promoted, for more than one year.

### **7.6 Documentation requirements**

The content of Promotional materials must be verifiable.

All documentation of a Medicinal Product's properties and effects must refer to the product's SmPC or a valid scientific reference (cf. subsection 7.7). References are not required for mandatory information that is included in the ad or technical facts (e.g., marketing authorization, pack sizes, strengths or formulations).

### **7.7 References**

Valid references in Advertising are the SmPC or scientific work that is accessible to the recipient of the Advertising.

Scientific work must, if used as reference, be peer reviewed and published.

When referring to scientific work, including reference to visual representations, quotations, tables and illustrations from these, clear references must be given to where they can be obtained.

### **7.8 Visual representations, quotations, tables and illustrations**

When use of visual representations, quotations, tables and illustrations in Advertising obtained or based on scientific works, these must be reproduced loyally with an accurate source.

If the illustrations have been modified, this should be made apparent.

Illustrations in form of images, or other visual tools that the company uses in Advertising, must not give a misleading picture of the drug's ability, or value, or in any other way mislead or draw upon exaggerated effects.

### **7.9 Comparative Advertising**

Comparative Advertising must not be misleading and must be based on comparable and relevant properties of products. Both the advertiser's own and the competitor's preparations must be presented in a balanced, fair and objective manner.



## 7.10 Specifically regarding the Advertising of non-prescription Medicinal Products to Healthcare Professionals

The Advertising of non-prescription Medicinal Products aimed at Healthcare Professionals should follow the rules in this chapter in their entirety.

### **CHAPTER 7 ADVERTISING AIMED AT HEALTHCARE PROFESSIONALS**

#### **Subsection 7.1 General requirements**

Statements concerning effects should be based on quantified effect parameters and terms such as “unique” or “optimal” should not be used without valid references.

It is not permitted to claim that a Medicinal Product has placebo side effects. Claims such as “well-tolerated” must be supported by valid scientific references and followed by relevant information on the most important and/or most common side effects.

One may not simplify, omit or select (“cherry picking”) information so that the Advertising is suitable to mislead.

#### Design of advertising

The advertisement must be balanced with regard to the product's benefit and risk and must always balance positive messages about effect with relevant safety information that helps to avoid incorrect use of the Medicinal product.

Safety information must be given such space, font size and emphasis that the information is balanced against the effect message and perceived as a naturally central part of the advertising message.

Safety information must be seen in connection with the provision on mandatory information.

If the advertisement mentions the area of use of the medicinal product, the

relevant part of the indication text must be included in the advertisement itself.

If the Advertising mentions reimbursement for one or more indications, the Advertising itself should contain information on reimbursable use, reimbursement codes and terms for the same indications as the Advertising mentions.

Advertising for antibiotics should highlight the precautionary principle in SPC 4.1, that the use of antibiotics should be limited and that national guidelines should be followed.

The font size and contrast of mandatory information should be such that the text is readable by people with normal vision.

At exhibitions where exhibition walls, roll-ups, screens, etc. with claims beyond what is permitted for reminder advertising, the mandatory information must be conveyed visually in the same or similar way as the claims made in the advertisement.

The promoter of the advertisement is responsible for ensuring that all mandatory information is communicated to the recipient. It should not be necessary for the recipient to search for the information, visually or via a link, QR code or similar.

It is sufficient to date an ad with month and year.

#### **Subsection 7.2 Mandatory information**

By “relevant” means that the information is adapted to the purpose and target group of the advertisement.

When the recipient of advertising is the prescriber, prescription-relevant information is particularly relevant.

When advertising is directed at Healthcare Professionals other than





prescribers, such as pharmacists or nurses, other information, such as the method of administration, may be particularly relevant.

“Adequate” means that the mandatory information must be comprehensive and complete enough that the recipient is able to make up an opinion about the therapeutic value of the pharmaceutical.

"Complies with" the SmPC means that the advertisement must be in accordance with the information in the SmPC, see section 4.2.

What is to be regarded as relevant, must be considered specifically in each individual case.

The material should as a minimum contain information about:

- Name and active substance of the medicinal product
- At least one approved indication. When advertising for specific indication (s), the rest of the mandatory information must relate to this indication (s).
- A brief summary of the dosage and usage.
- Safety info, this could be contraindications (info on which patients that can't use the product), side effects or precautions,
- Regulatory warnings, such as the black triangle.
- Prescription status and possibly prescription group
- If the medicine has particular prescribing rules, it should be included.
- An encouragement to consult the Felleskatalogen-text or SmPC for more information.
- Marketer's name and contact information.
- Date of design of the advertisement, view section 7.1.

#### Price and refund

Price is normally stated as list price (maximum pharmacies' retail price «AUP»). Price is stated for the packages that are relevant to the indication the advertisement mentions.

If the medicinal product is included in a tender, it should be listed which tender the medicinal product is part of (e.g., LIS 2007), in order to inform the recipient that the list price in this case is discounted. It can also be informed that the price is discounted. The discounted price is often considered a trade secret and should not be disclosed. Member companies may consider stating the ranking in tenders.

By pre-approved reimbursement means reimbursement according to the prescription regulations (“blåreseptforskriften”) of 28 June 2007. It should appear from the advertisement if the medicinal product has been granted a Norwegian marketing authorization and list price and is awaiting reimbursement. Any terms of refund must be included in the advertisement.

If a medicinal product has pre-approved reimbursement, information must be provided about the reimbursable use and any conditions for the indications mentioned in the advertisement.

Health organization funded drugs used outside hospitals (H-prescription) are not defined as pre-approved reimbursement, nor is it individual reimbursement for drugs ("individual reimbursement").

It is therefore not a requirement to include information about H-prescriptions or individual benefits in advertising, but if this is mentioned in the advertisement, the information must



be precise and support the applicable financing or benefit schemes.

Where refund terms differ from SmPC, this can be mentioned under refund terms so that the HCP receives all relevant information.

Mandatory information should be in Norwegian.

### ***Subsection 7.3 Reminder advertisements***

Reminder advertisements should not contain text beyond that mentioned, i.e. the preparation's name, the generic name of the active ingredient and the marketer's name.

Neutral photos are allowed, as long as they are not direct or indirect advertising of the drug, an expression of the medicinal properties or value of the medicinal product.

When a reminder is digital, "read more" and "for HCP's only" may be added. Information regarding digital frontpages, view section 5.2.1.

The Rules are not opposed to referencing more than one Medicinal Product in one Reminder Advertisement, providing other content and shape demands are adhered to.

### ***Subsection 7.5 "New/News"***

Basically, a drug is generally available once the company has introduced the drug to the market; (MT & price & available in pharmacies). If a company starts advertising at that point, time begins to run.

In some cases, public funding may be crucial to ensure access to the relevant patient groups, e.g., decisions from decision-makers (Beslutningsforum). If the company starts sales promotions from this date, the deadline runs from then.

### ***Subsection 7.6 Requirements relating to documentation***

The requirement for documentation of information that is included in the advertising also applies to slogans and statements expressed visually. For example, claims such as "first" and "only" may be used if they can be documented.

References should normally be published in print or electronic form. Valid references in Promotional materials aimed at Norwegian Healthcare Professionals should be in Norwegian, Swedish, Danish or English.

References should, as a main rule, appear in the same viewing area as the claims the references aims to document. It may, however, in some instances, be purposeful, for example in a presentation, to reference everything collectively towards the end.

### ***Subsection 7.7 References***

Valid references for claims about a Medicinal Product's properties and effects must be scientific works that are accessible by the recipient of the Promotional material.

A company's internal research reports do not meet the requirement for valid references.

**Scientific** is understood as systematic, methodical and critical investigation, study or research which employs scientific methods. Scientific method normally requires that the scientific assertions are publicly and intersubjectively verifiable.

It is permissible to use official statements or reports published by Norwegian or joint-European pharmaceutical authorities as references. For example:

- European Public Assessment Report (EPAR)
- Norwegian Pharmaceuticals



#### *Handbook for Healthcare Professionals*

- Official Norwegian or joint-European (EU/EEA) treatment Guidelines

Patient cases, fictitious or real, can be used to describe the disease and treatment of the relevant patient group. Any mention of Medicines must comply with the approved SPC, cf. section 4.2, And with the Rules in general. Patient cases should not be used to make claims about the properties or medicinal value of medicines.

When presenting sales figures and market shares, Farmastat or similar may be used as references. The premise used as a basis for the calculation must be clearly shown and a robust and verifiable calculation, which can be demonstrated on enquiry, must exist.

When using data from non-interventional trials/registered trials or similar, it must be clearly marked that these are not results from randomized controlled trials/pivotal trials and all necessary provisos must appear in the Promotional material.

There should be no biased focus on (individual) findings from supplementary trials.

In cases where the SmPC is being referred to, the section number should be given – e.g., ‘SmPC, section 5.1’ – if this is considered necessary to find the basis for the claim. It is not necessary to update the SmPC-date if the update does not mismatch the content of the ad.

References should appear as described in [The guidelines for authors in The Journal of the Norwegian Medical Association](#).

#### **Subsection 7.8 Quotations**

All quotations, figures and tables must be accurately reproduced. Modifications may be made only if they do not interfere with the principal message of the original article, or if changes are necessary in order to avoid breaching the Advertising Rules.

When using trials, the main conclusion of the trial should, as a rule, always be presented, unless it is assumed to be well known or there are compelling grounds for excluding it. Secondary results may be presented as long as they do not present a false picture of the Medicinal Product's properties. Likewise, real clinical endpoints should always be emphasized in preference to surrogate endpoints.

It is recommended that underlying trials be used in place of summaries wherever possible.

When using references, the article's scientific objective should be taken into account. Information should not be taken out of its context in a misleading manner.

All data that directly or indirectly concerns the Medicinal Product's clinical effect or safety profile should include statistical calculations. The number (n), confidence interval, p-value and point estimate should always be stated where these are published. Otherwise, it must be clearly shown that no statistical calculations have been made.

#### **Subsection 7.9 Comparative Advertising**

Comparative Advertising must be designed in accordance with the rules in Regulation No. 1653 of 19 December 2000 on comparative advertising.

Only trials that have been carried out with the intention of demonstrating a difference may be used when comparing the effects and/or safety of





*Medicinal Products. Consequently, it is not permitted to present one's own comparisons or random findings as trial results.*

*Comparisons of clinical effects and/or safety comparisons should, as a rule, only be made by presenting data from directly compared randomized clinical trials.*

*Particular caution should be exercised when using registered trials in product comparisons, and registered trials should not be used as the only evidence for comparisons between the properties and effects of Medicinal Products.*

*Cochrane analyses may be used as a basis for comparative Advertising, but even then, necessary caution must be applied when considering what the analyses can be used to validate.*

*Beyond this, meta-analyses or review articles which present differences in clinical effects or safety profiles may be used only where they support data from directly compared trials.*

## **CHAPTER 8. DISEASE AWARENESS**

A Member Company's statements in relation to health or illness issues when not directly or indirectly connected to statements pertaining to one or more Medicinal Products is not regarded as Advertising.

Such statements directed towards the public serve the purpose of informing, increasing awareness or promoting learning with regards to a health subject or a condition or disease.

Information must be adapted to the target audience.

## **CHAPTER 8 DISEASE AWARENESS**

The provisions of the Medicines Regulations do not apply to information about diseases awareness, provided that it is neither directly nor indirectly linked to the mention of one or more medicines.

Materials and information containing information about health and diseases may therefore be distributed to the public provided that the following requirements are met:

- What is emphasised must be disease awareness information and not information about the treatment choices. The information must support that it is healthcare professionals, together with the patient, who must find suitable treatment given the individual patient's unique circumstances and needs.
- The information must not promote the use of one or more specific medicines.
- The information may refer to various treatment options. This means that drug treatment may be mentioned as one option among several different treatment options. However, it is not permitted to mention the product name or specific active substance.
- Drug groups may be mentioned in disease awareness information, provided that only drug groups are referred to at the highest ATC level possible, preferably within levels 1 and 2.
- The information must be precise, balanced and easy to understand, and the sender clear.

Information about diseases with only one or a few alternative medicines for treatment may draw attention to one specific medicine, regardless of whether it is referred to or not. In such cases, it is particularly important that



*the information does not focus on treatment, but on health, illness and information about where to seek advice.*

*It is not permitted to link to or refer to websites or other digital channels that contain mentions of medicines beyond what is permitted for health and disease information.*

## CHAPTER 9. PRESS RELEASES

A Member Company may use press releases to communicate to the press in the same way as other businesses. The Member Company must, however, exercise particular caution to avoid the press release being seen as Advertising. This is especially pertinent when the press release involves product names or specific active ingredients.

In order for a press release not to be viewed as Advertising according to these Rules when it involves product names or specific active ingredients, it is recommended that the following requirements be satisfied:

- the press release concerns a news item having significant general newsworthiness,
- the mention of product names or specific active ingredients are kept to a minimum,
- only factual and brief information about the Medicinal Product must be given,
- the target group of the press release is the media,
- the press release is sent to, or put at the disposal of a group of journalists or media with a view to it being journalistically evaluated and processed prior to publication.

## CHAPTER 9 PRESS RELEASES

*This chapter applies to all information involving discussion of product names or specific active ingredients that is proactively sent, or put at the disposal of, the media; in other words, it also applies to any press notes, fact files or similar which accompany the press release.*

*The chapter applies equally to the content, design and distribution of the press release.*

*It is of no significance whether the discussion of product names or specific active ingredients is connected to prescription or non-prescription Medicinal Products.*

*If something described as a “press release” attracts payment, it will no longer be regarded as a press release but as a Promotional material and should follow the rules on Advertising.*

*Answers to questions from the media for their preparation of a news item are not dealt with in this chapter.*

*This guide can serve as a guideline for press handling in general.*

### a) **significant general news-worthiness**

*The news to be conveyed should have significant general newsworthiness. This means that, in the first place, it must be a real news item being conveyed and that the purpose of the press release should not be to bring to mind a product or treatment nor to reach out with a promotional message.*

*The assessment of newsworthiness can be a difficult one. The assessment of newsworthiness can appear somewhat differently depending on which section of the*



media the press release is sent to or made available to – cf. d) and e). A higher degree of general newsworthiness is demanded for a press release being shared with journalists from the general media than for one that can be shared with journalists in relevant academic journals. Be mindful that a news item is normally regarded as having newsworthiness for a limited time period. This can vary and must be properly assessed.

**b) *discussion of product names***

Mention of product names or specific active ingredients should be kept to a minimum and should be used only if necessary. Such discussion may be necessary for the communication of the news item itself, for example, or in order to elucidate that the sender of the news item has products within the area to which the news item pertains.

If it is necessary to mention the product name, it is recommended that this be limited to one statement.

**c) *factual and brief***

The press release should be neutral and not come across as promotional.

Any use of images should be neutral and factual. Sensationalist words and emotional patient stories should be avoided. A press release should not contain leads as to how the recipient should respond to the information.

All information about a Medicinal Product should be based on facts in the form of technical information, information from the SmPC or package inserts or trial results.

A press release is not advertising, nor should it come across as Advertising.

**d) *target group***

A press release should be marked “press release” and should be clearly distinguishable from the Member Company’s marketing material.

Its linguistic style should be clearly directed towards journalists or editors in the relevant media.

**e) *distribution of press releases***

Press releases may be sent directly to relevant journalists or contact persons, or be made available for a limited time period in other channels where the target group is comprised exclusively of the media.

Press releases disseminated by any other means will normally be viewed as marketing (Advertising).

There are no specific requirements how references should be reproduced by this chapter.

Information may be provided for disease to be recognized and to enable patients to be better informed in meetings with Healthcare Professionals. However, only doctors (or other qualified Healthcare Professionals) are qualified to make diagnoses. It is important that information cannot be interpreted as guidance for self-diagnosis.

If reference is made to screening, testing (e.g., yes/no questions about symptoms or biological tests), medical equipment or similar, it must be made clear that any outcome alternatives do not anticipate or give a definitive diagnosis, and a recommendation should be given to contact a doctor or other qualified healthcare professional.



*Symptoms should never be described in such a manner as to “create” patients.*

*The originator must be clearly shown. All printed material must bear the name of the publisher of the information. Company profiling, however, should not be the main focus.*

*This also applies to health and disease awareness online but not on company owned pages.*

## **CHAPTER 10. STOCK EXCHANGE ANNOUNCEMENTS**

A Member Company that is listed or, moreover, has a duty to report under securities legislation may, without impediment of these Rules, fulfil its legal obligations. Any mention of product names or specific active ingredients should be kept to a minimum.

### ***CHAPTER 10 STOCK EXCHANGE ANNOUNCEMENTS***

*Securities legislation has provisions which require that listed companies immediately and of their own accord make public any inside information that directly concerns the company. Such information should also be placed on the company’s website.*

*This means that information subject to such notification requirements should be made public even if it would represent a breach of the ban on pharmaceutical advertising or other pharmaceutical regulatory rules for companies without an obligation to report.*

*The information is limited to inside*

*information that is required based on disclosure requirements in the Norwegian Securities Trading Act. These provisions will probably, from a practical point of view, come into force only for companies registered on the Oslo Stock Exchange, but they will of course apply to all companies that are subject to a lawful duty to disclose the facts.*

## **CHAPTER 11. PROHIBITION ON GIFTS**

It is forbidden to give, offer or promise gifts, personal favours, or pecuniary advantages to healthcare professionals except in the circumstances provided for expressly. The prohibition on gifts also includes inexpensive promotional items such as pens, mouse mats and post its.

### ***CHAPTER 11 PROHIBITION ON GIFTS***

#### *Applicability*

*The prohibition on gifts does not include information and educational material or medical utility items providing that they are of low value, as referred to in Chapter 12.*

*Promotional material such as direct mail, brochures are not considered “gifts” and may be distributed.*

#### *Absolute prohibition on gifts*

*All forms of gifts are prohibited. The gift prohibition includes all benefits without an equivalent benefit of the same value being reciprocated. This also includes flowers related to the marking of professional and private occasions.*

*Inexpensive gifts to a doctor who has given a talk, for example, are also prohibited.*



*The gift prohibition also covers loans to healthcare professionals, such as a free loan of computer equipment.*

*The prohibition on gifts also includes indirect gifts. Gifts might be tickets to a sporting or cultural event, money or items equal to money, such as coupons or vouchers.*

Office equipment

*It is prohibited to give pens, mouse mats, notepads and so on.*

*At meetings at Healthcare Professionals' workplaces, it is permitted to make practical meeting equipment such as pens and note pads available to participants, on condition that such equipment not be marked with the name or logo of a company or product, and that it be of insignificant value.*

*At company meetings held at the company's own or hired premises, pens and notepads with the name and/or logo of the firm (not a product) may be used.*

*However, these rules do not preclude hotel or convention Center names from being printed on meeting equipment.*

for medical treatment or pharmacy practice and of direct use for the treatment of patients and are not a part of the recipient's usual professional activity such as consumables and other items necessary for the operation of the healthcare professional's activity.

### **12.3 Medical aids for patients**

Healthcare Professionals may receive information and educational material or medical utilities of low value that may be handed on to the patient.

### **12.4 Company name and logo**

Such products can portray company name and logo, but must not include product name or known signs unless it is important to ensure correct usage of the product and a part of the material's function or purpose.

This typically applies to "dummies" (empty inhalators) that are marked with "for demonstration" and "does not contain an active substance".

### **12.5 No conditions**

Materials and utilities referred to in this chapter may not be offered or distributed on condition of a consideration of any kind from the healthcare professionals, such as holding a meeting.

### **12.6 Risk Management Plan**

This chapter does not apply to information material or medical utilities which are a part of the Risk Management Plan for Medicinal Products.

### **12.7 Low value**

'Low value' in this chapter is defined as a maximum amount set by the board of the Association of the Pharmaceutical Industry in Norway (LMI).

The gift prohibition regulation in Chapter 11 is no hindrance to the distribution regulations in this chapter.

## **CHAPTER 12. MATERIAL AND MEDICAL UTILITIES**

### **12.1 Information and educational material**

Information and educational material may be distributed to healthcare professionals on condition that the material is of low value and of direct professional significance for medical treatment or pharmacy practice and of direct use for the treatment of patients.

### **12.2 Medical utilities**

Medical utilities may be distributed with the aim of promoting the education of healthcare professionals and patient treatment, on condition that they are of low value, and of direct professional significance





## **CHAPTER 12 MATERIAL AND MEDICAL UTILITIES**

### **Section 12.1 Information and educational material**

Information and educational materials are for example, apps, textbooks, patient brochures and the like. It is not permitted to offer Healthcare Professionals subscriptions to scientific journals.

### **Section 12.2 Medical aids**

Medical aids are for example, medical devices, demonstration kits, anatomical models and plates, inhalers, etc.

*It is a condition for distribution that the device is a necessary part of the training of Healthcare Professionals in a therapeutic area or for the use/administration of a specific Drug.*

*Assistive devices that may be part of the recipient's normal professional activities shall not be distributed, e.g. consumables that are necessary for the operation of the Health Professional's activities, operating materials such as office supplies, creams or medical equipment such as stethoscopes and thermometers, etc. These are products that are commercially available elsewhere and are not required for training related to the use/administration of the product.*

### **Section 12.7 "Low value"**

*By "low value" currently means NOK 450.- or less. This has been determined by the board of LMI. The value is calculated as market price, i.e. what it would have cost to buy the item (incl. VAT).*

*The rules do not have any annual cap or further limits for distribution. Requirements for relevance and usefulness set clear limits for the distribution of such items. The general prohibition on gifts in chapter 11, the Healthcare Professionals Act § 9 and Regulation on HCP's limitations to receive gifts should also be noted. Also pay attention to Circular I-13/2005 concerning the regulations on restrictions on healthcare professionals' right to receive*

*gifts, commission, services or other benefits and the statements therein about the value of work-related gifts (see p. 27). It is important that companies ensure that the combined value of information and educational material does not exceed what the authorities consider acceptable.*

## **CHAPTER 13. EVENTS ORGANISED BY MEMBER COMPANIES**

### **13.1 Scope**

This chapter applies to events organized by one or several Member Companies.

This chapter applies to events regardless of what they are called or which physical manner they are conducted and include advertising meetings, medical meetings, symposiums, webinars and professional outings.

### **13.2 Content requirements**

The main purpose of any event encompassed by this chapter should be the updating of professional knowledge.

### **13.3 Participation**

Member Companies should, as a rule, meet with groups of relevant people. This does not preclude the possibility of meeting with individuals for practical reasons.

In interdisciplinary meetings with advertising for prescription drugs Other Healthcare Professionals may participate, provided that (i) Healthcare Professionals defined in 1.5 are present and (ii) the employer assesses that there is a professional need for participation.

### **13.4. Requirement for professional**

**relevance** Prohibition on companions

Only persons who are qualified and have the relevant professional interest in the meeting may be invited to participate.

Companions are not allowed, unless significant medical reasons require so.



### 13.5 Invitation requirements

Requirements relating to invitations where medicinal products are discussed (ad meeting, medical meetings etc.) to Healthcare Professionals, should include the following information:

- Time and venue of meeting, alternatively log on information,
- Professional program and its duration
- Specification of any expenses to be covered and meal provisions
- The date the invitation was prepared
- Mandatory information (cf. subsection 7.2) for all Member Companies' products mentioned in the invitation
- Information on the treatment of personal data
- The source of address registers (if address registers are used)
- Information on who may participate in the meeting
- Information on the disclosure of transfer of values in connection with the meeting, where relevant (cf. Chapter 24)

If meeting invitations are sent to employees of health authorities the invitation should make it apparent that the employee must obtain permission from their employer to participate in the meeting and that the health trust (when relevant) must cover the associated travelling and accommodation costs.

Meeting invitations containing an agenda should be approved in accordance with the Member Company's procedure for approving Advertising (cf. subsection 26.2).

The requirement for invitation under this provision does not apply to promotional visits. Promotional visits are defined as brief meetings, with a sales representative or other company representative at the healthcare professional's workplace or through digital channels, usually during working hours.

## **CHAPTER 13 EVENTS ORGANISED BY MEMBER COMPANIES**

### ***Subsection 13.1 Scope***

*The rules apply to all types of events. Webinars and other types of direct procurement of events via digital media organized by a Member Company must comply with all rules in chapters 13 and 16, also in cases where the Member Company's representatives do not have the opportunity to be physically present with all participants. For example, a professional event can be held with participants in Oslo, whilst participants at a health institution elsewhere in the country are simultaneously involved in the event via digital participation. In such cases, standard rules for events will apply, including subsection 13.5, chapter 16 and subsection 26.4.*

*Member Companies can also arrange professional courses/visits at a hospital clinic or such like abroad, for example, for a small number of healthcare professionals. (This type of activity is also referred to as "spesialist turer").*

*The course must be academically relevant to the participants.*

*Advisory Boards are regulated in separate chapter.*

### ***Subsection 13.3 Participation***

*As a main rule, only Healthcare Professionals according to section 1.5 (doctors, dentists, publicly approved nurses, pharmacists, opticians, dental nurses, as well as students in these subjects), can participate in meetings containing advertising for prescription drugs.*

*Other Healthcare Professionals as defined in section 1.6 (e.g. pharmacy technicians, health secretaries, radiographers, clinical nutritionists, physiotherapists), etc. may however participate at interdisciplinary meetings where prescription drugs are being*



advertised if:

1. the meeting is interdisciplinary,
2. Healthcare Professionals as defined in section 1.5 are present and
3. the Other Healthcare Professional employer assesses there is a professional need for participation.

Apart from information sharing in such an interdisciplinary meeting, advertising of Prescription Medicines to Other Healthcare Professional as stated in 1.6 is prohibited. A meeting invitation is often considered Advertising and can in that case only be sent to Healthcare Professionals as stated in 1.5. When an invitation is to be regarded as Advertising, Other Healthcare Professionals must be notified of the interdisciplinary meeting at their workplace / by their employer.

The employer of Other Healthcare Professionals must based on the invitation assess if there is a professional need for participation. The company can ensure this is assessed by, for example, asking for feedback on who is to attend the meeting, and in that way assume that the participant has clarified participation with their own employer.

Member companies must consider how dialog around or meeting invitations to interdisciplinary meetings are designed.

Suggested wording:

«This meeting/sales rep meeting may also be relevant to other healthcare professionals than doctors / dentists / (...). Other healthcare professionals may participate in this interdisciplinary meeting, even if prescription drugs are discussed, if the healthcare professional groups listed above participate and the employer consider that there is a professional need for participation from other healthcare professionals. Please provide feedback to whom from your workplace that wish to attend the meeting.»

Other meetings than interdisciplinary meetings may be held for professional groups that are not Healthcare

Professionals as defined in section 1.5, as long as the meeting is relevant and does not contain Advertising for prescription drugs. These professional groups can receive professional training e.g., in spirometry, or general health education about disease awareness.

#### ***Subsection 13.4 Prohibition on companions***

The prohibition on companions applies even if the companion were to cover all expenses themselves. The prohibition does not apply to user-controlled personal assistance etc. when significant medical reasons require so.

#### ***Subsection 13.5 Requirements relating to invitations to Advertising Meetings***

Note that if students (those included under the definition of Healthcare Professionals) are to be invited, many educational institutes need to be informed and give their approval for attendance in advance.

By other company representative, means for example medical advisor.

Neither digital nor physical consultant visits require an invitation in accordance to section 13.5. A booking is sufficient. It must be specifically assessed when designing an e-mail whether the mention of a product is considered advertising.

If there is any doubt as to whether the meeting is considered a consultant visit or a company meeting that requires an invitation (13.5), the following factors may be included in an overall assessment:

- what time of day the meeting takes place (during ordinary working hours),
- where does the meeting take place (workplace),
- how long does the meeting last,
- has a company representative with them an external speaker (physical/digital). It is not the case that there will always be a need for an invitation even if you have an external speaker with you. This must be assessed on a case-by-case basis.





*The invitation requirements do not prevent digital placeholders / save the date / booking letter etc.*

*For information on digital invitations to hospital employees to company-arranged meetings, see guidance section 15.2.*

## **CHAPTER 14 EVENTS ORGANISED BY THIRD PARTIES**

### **14.1 Scope**

This chapter applies to professional events under the direction of a third party which are completely or partially financed by one or several Member Companies, for example the purchase of advertising or a stand.

This chapter applies to all such events regardless of what they are called and include scientific meetings, congresses, conferences, trade days and symposiums, including where these events are being conducted digitally.

### **14.2 Permitted third-party events**

A Member Company may financially contribute to events encompassed in this chapter if they are arranged by a legal entity (i.e., the organizer must have an organization number).

In addition, the following criteria should be met:

- (i) The event's main purpose should be to update professional knowledge.
- (ii) The academic content of the event is managed by an independent committee or equivalent.
- (iii) The Member Company should not influence the professional content of the event.
- (iv) More than one Member Company should be invited to participate in/contribute financially to the event
- (v) A Member Company cannot demand to be only sponsor at an event.
- (vi) The event should be carried out in a restricted area so that only Healthcare Professionals are

exposed to Member Company Promotional materials/stands where it is advertised for prescription-only Medicinal Products. If the event is held digitally, it must be ensured that only Healthcare Professionals are being exposed to prescription drugs advertising.

- (vii) The event fulfils the requirements pertaining to events and hospitality, requirements for professional program, venue, meals, coverage of expenses etc.
- (viii) Agreements concerning the purchase of advertising or a stand at events under the auspices of a third party must be concluded in writing.
- (ix) The Member Company must not contribute practical or administrative assistance with the execution of the event.

Special rules apply for events organized by health authorities – see Chapter 15.

Special criteria apply to the financing of events organized in Norway by Norwegian Healthcare Professional Associations – see subsection 14.3.

### **14.3 Meetings organized by Healthcare Professional**

Special criteria apply to the financing of events organized in Norway by Norwegian Healthcare Professional Associations.

#### **14.3.1 Concept approval**

A Member Company may contribute financially to events organized by Norwegian Healthcare Professional Associations only if the event's concept has been approved beforehand by the Committee's secretariat.

A Member Company must quarterly notify the LMI about the financing of a conceptapproved event, by sending an e-mail to soknader@lmi.no.

Concept number is required. Where this is not possible the company may state the name and date of the event. Member companies must not inform LMI of the contribution's content, scope or nature.

The LMI subsequently invoice the Member Company an amount determined by the



Board depending on per event that the Member Company finances.

The Healthcare Professional Association is responsible for applying for concept approval.

#### 14.3.2 Criteria for concept approval:

- i) All criteria in subsection 14.2 should be met:
- ii) The Healthcare Professional Association organizing the event is a registered association with Norwegian organization number.
- iii) Travel, board and course expenses for participants will be covered by the participants themselves or their employers, not the organizer.
- iv) The meeting will take place in Norway or if a digital event where Norwegians HCPs are being targeted.
- v) The budget shows that the event will earn a maximum profit of 10% on the income.

If the collective contribution from all Member Companies is less than 10% of the event's total budget, the Secretariat may, on further evaluation, still approve the concept even if the criteria in 14.2 (vii) and 14.3.2 (v) are not met.

Refusals must be justified. Approved applications will be published on Digitalis.

#### 14.4 International congresses

Large international congresses (> 500 participants from a minimum of 5 countries), arranged in an EFPIA-country, are approved by EFPIA

<https://www.ethicalmedtech.eu/conference-vetting-system/submit-a-conference-in-cvs-2-0/>

Member companies are obliged to follow decisions for events that have been brought in for consideration and it is the member f's responsibility to check whether there is a decision from e4ethics.

#### 14.5 Third-party events abroad

It is not permitted to finance participation, travel or stay for Healthcare Professionals attending events abroad which have been

organized by a third party. It is not permitted to finance full participation fees to digital events organized by a foreign third party.

Nor is it permitted to contribute to trips affected by the prohibition in the first paragraph by way of offering direct or indirect support, practical assistance, travel grants or general assistance to employers or by any other means.

The prohibition however does not preclude a Member Company from inviting Healthcare Professionals to company-organized meetings at international congresses in accordance with Chapter 13.

### **CHAPTER 14 EVENTS ORGANISED BY THIRD PARTIES**

*The stipulation of "professional event" should be widely understood to cover all types of events within the sphere of medicine, research, pharmaceuticals and patient treatment. This chapter does not encompass political or socio-economic meetings.*

*A Member Company's contribution could consist of purchasing advertising (including advertising space, such as company logo, in association publications and the inclusion of Promotional materials in an association's circulations) or the purchase of exhibition stands or of permits to organize satellite symposiums. The purchase of advertising space should not generate a misleading impression that the industry is a co-organizer; for example, company stands should be positioned outside meeting rooms, and any logo on an invitation or other meeting equipment must be positioned such that the company does not appear to be the co-organizer.*

#### **Subsection 14.2 Permitted third-party events**

*A third-party events must be organized*



without influence from the Member Companies.

***Subsection 14.3 Events arranged by Healthcare Professional Association***

For more information about Concept Approvals, [please view LMI's homepage](#).

Applications that have not been granted approval will not be announced on Digitalis.

The LMI will invoice the Member Company for each event the Member Company finances. The fee is NOK 1000.- (per 2023) and is invoiced quarterly.

Employees in Member Companies may exceptionally participate as regular paying course participants in courses that provide CME credits in doctors' continuing medical education, when the purpose is professional update. It is the organizer who assesses whether there is room for industrial participation.

Such participation, provided that the participation fee for an employee of the Member Company is the same as for other course participants, is not considered a contribution/financing of an event organized by a third party.

***Subsection 14.5 Third-party events abroad***

The Rule in this subsection (14.5) is often referred to as "the congress decision" because the reason for its inclusion was to prohibit a Member Company from financing travel, board and congress fees for Norwegian doctors attending international congresses outside Norway.

Paying for or facilitating fully digital access to conferences is a breach of the congress decision. However, one may pay for/facilitate digital access to individual talks held at third-party events abroad.

Own professional meetings at congresses If local rules at a congress venue allow it, a Member Company may send out invitations to their own professional meeting at a congress. The meeting may not be held at a time which would prevent participants from taking part in the congress's professional program. The meeting may not be held as an extension of the congress if this would require extended accommodation at the congress venue. Terms such as "after congress" etc. could give rise to unfortunate associations and should be avoided. Whenever practically possible, it is preferable for several companies to be involved in such meetings.

All the Rules for meetings organized by Member Companies (cf. Chapter 13) will apply. Meetings should, for example, meet the requirements for Norwegian conferences – i.e., at least 90 minutes of scientific program if there is an invitation to a meal after the meeting. Any hospitality should be modest and in accordance with local rules at the congress venue.

Invitations to the professional meeting may be sent to Healthcare professionals who will be attending the congress before their departure from Norway. Information that the company will be present at the congress, and possibly details of exhibitions and professional input/offers from the Member Company, may also be sent out.

Investigator meetings for Norwegian trials should not be held at foreign congresses unless participants are already at the congress and the member company does not cover travel expenses or accommodation.

In the case of international trials, it may be necessary to take part in investigator meetings which are held at congresses. It is not possible to cover travel and/or accommodation beyond what is strictly



*necessary for participation at these trial meetings.*

*“A Norwegian evening” hosted by a third party*

*In accordance with point 14.2, Member Companies can support meetings co-hosted by a third-party.*

*By a third-party host, means, for example, that they are professionally and administratively independent from the Member Company and that the third-party has the financial responsibility of the event.*

## **CHAPTER 15. SPECIFICALLY CONCERNING CONTACT WITH HEALTHCARE PROFESSIONALS AT PUBLIC HOSPITALS (HEALTH AUTHORITIES)**

### **15.1 Requirements relating to appointments**

Meetings between company representatives and employees at the Health Trusts (Helseforetak) must always be agreed in advance in accordance with the health trust's authorization procedures.

### **15.2 Company arranged meetings**

#### 15.2.1 Invitation/Information

Information and invitations to courses, professional meetings etc. arranged by the Member Company must always go to the main e-mail (postmottak) at the health trust. Copies may be sent directly to employees and must comply with the rules for electronic communication. Participation shall not be reserved for a specific person unless agreed with the health trust.

#### 15.2.2 Participation

Employees in the health trusts may participate in activities provided that the measure is approved by the health trust. Responsibility for clearance rests with the individual employee.

#### 15.2.3 Travel and accommodation expenses

Travel and accommodation expenses in a professional context must be covered by the individual health trust. This provision does not apply to journeys over shorter distances where there is practical provision for public transport. Moderate dining in connection with professional events may be permitted, cf. section 16.4.

### **15.3 Competence enhancement**

The purpose of cooperation is the exchange of knowledge and competence enhancement.

#### 15.3.1 Lecture/lecturer at professional meeting organized by health trusts

Member companies may, by agreement, lecture or contribute with the lecturer at internal professional meetings organized by the health trust. Members may also offer their expertise through the health trust's supplier contact (leverandørkontakt).

#### 15.3.2 Co-organizer of meetings

Member companies may, by agreement, be co-organizers of professional meetings, courses, congresses or similar.

It must be clear from the material that the Member Company is a co-organizer. It must be stated that the event has been approved by the health trust.

Both the health trust and the member company are responsible for the content. The meeting will be subject to the same rules that apply to company-arranged meetings.

#### 15.3.3 Stand rental

Member companies may enter into agreements on the rental of stands in connection with professional meetings etc. arranged by the health trust.

### **15.4 Training of patients and relatives**

Agreements may be entered into for patient and next of kin training, e.g. preparation of patient brochures or education and training through self-management centres or other measures.



## **CHAPTER 15 CONTACT WITH HEALTHCARE PROFESSIONALS IN HEALTH TRUSTS (PUBLIC HOSPITALS)**

*The rules in this chapter also apply to contact with healthcare professionals at private non-profit health organisations that cooperate with regional health authorities; Lovisenberg, Martina Hansen, Diakonhjemmet, Revmatismesykehuset and Betanien Hospital, etc.*

### **Section 15.2.1 Invitation/information**

*The condition for sending a copy directly to the employees is 1 - that the invitation has been sent to the mail mailbox and 2 - that consent to the use of electronic communication (see GDPR and the Marketing Control Act) has been obtained.*

*The health trusts may have different schemes for distributing invitations. In order to reach more recipients, companies may also send invitations to supplier contacts or in accordance with the hospital's procedures. In this case, the invitation should be marked with the respective department.*

## **CHAPTER 16. REQUIREMENTS FOR PROFESSIONAL PROGRAMME, VENUE, MEALS, COVERAGE OF EXPENSES**

### **16.1 Choice of venue and destination**

All events should be held at an appropriate venue and destination in respect of the meeting's principal professional purpose. No events should be located at destinations which are associated with sporting or leisure activities, or which have a reputation for being extravagant.

Events should take place in Norway, unless:

- a) the majority of invitees are from

countries other than Norway and the destination seems reasonable given the place of residence of the participants, or

- b) the location of the organizer or expertise makes it more sensible to hold the event outside Norway.
- c) the location of the participants makes it more sensible to host the meeting outside Norway.

### **16.2 Hospitality**

Hospitality offered by Member Companies is only allowed in connection with events as mentioned in Chapter 13 ("Events organized by Member Companies"), 14 and 15. The rules in this chapter also apply to work meetings in connection with consultancy services and clinical trials.

Hospitality must be limited to travel, meals and accommodation.

### **16.3 Reasonable and necessary**

Hospitality offered by Member Companies must be reasonable in scope and size and a pre-requisite of the professional program.

Specific rules apply when catering a digital event/meeting, view guidelines.

Dinner according to rate B, cf. point 16.5, can be served at the earliest when the 90-minute academic program has been completed. This does not prevent a simpler meal being provided prior or during the meeting.

Financing, organizing or facilitating entertainment or social activities is prohibited.

### **16.4 Meal rates**

#### **16.4.1 Rates in Norway**

Catering rate A shall constitute 50% of the State's rates for "simpler lunch/reception".

Catering rate B shall constitute 80% of the State's rates for "lunch/dinner".

The rates include drinks and VAT, exclusive of any tips.





#### 16.4.2 Rates outside Norway

The rates of the host country apply to events and work meetings abroad (as determined by the national association).

If there are no locally decided rates in the host country, rates in this chapter must apply.

#### 16.4.3 Serving of alcohol

The serving of alcohol beyond moderate quantities of wine or beer with dinner following meetings is not permitted. Alcohol must never be served at the workplace or in connection to digital events.

### **16.5 Terms for hospitality and requirements for content**

Hospitality can only be offered in a professional context, cf. 16.2 Duration of the professional program, and the type of activity determines which hospitality rate is applicable:

- Hospitality rate A can be applied for promotional visits.
- Events/work meetings must include at least 45 minutes of professional content for hospitality rate A to be applicable.
- Events/work meetings must include at least 90 minutes of professional content for hospitality rate B to be applicable.
- Events/work meetings that include at least 5 hours of professional content can use hospitality rates A and B in combination.
- At events/work meetings that include at least 5 hours of professional content, and for which participants need to arrive the evening before due to the timing of the meeting, a meal may be served the evening before the meeting for up to 50% of hospitality rate B.
- For participation at digital events /Work meetings at which the Member Company's representative is not physically present, cf. 13.1, hospitality rate A applies, regardless of whether the meeting includes over 90 minutes of professional content.
- When participating individually at digital events/meetings, hospitality cannot be provided.

### **16.6 No other purposes**

It is not permissible to facilitate tickets being used for other purposes than the meeting in question, in full or in part.

### ***CHAPTER 16 REQUIREMENTS FOR PROFESSIONAL PROGRAMME, VENUE, MEALS, COVERAGE OF EXPENSES***

#### ***Generally***

*Generally, the academic program must always be the main focus and there must always be logic and professional reasons for choosing a location and destination for events, as well as possible hospitality.*

*Common sense needs to be applied and the intention of the industry rules considered.*

#### ***Aspects to consider when choosing a destination (geographically) and location (meeting venue and restaurant):***

##### *Destination: is the destination purposeful and practical?*

- *All destinations and locations used by a Member Company to host an event, must be appropriate and relevant in relation to the purpose of the event, based on professional and logistic criteria. The choice of destination and venue must not appear offensive, or in any way, provide the impression that the purpose of the meeting is anything but professional.*
- *When choosing a destination, the majority of participants' logistic availability needs to be considered.*
  - *Local events (aimed towards participants from a town, city, municipality), should be hosted in the respective area to which the participants reside. In some scenarios, skiing destinations, or other destinations associated with leisure activities, holidays etc.,*



might be applicable, if the healthcare professionals geographically reside to the area (e.g. Geilo).

- Regional events (aimed towards participants from a municipality or county or large area) should be hosted in a non-controversial destination, providing purposeful and practical means of transportation. It must be emphasized that the destinations are considered natural regarding the participants' working address.
- National events, aimed at participants from throughout the country, should, as main rule, be hosted in one of the larger cities, or nearby one of the larger cities. Which city that is chosen, should, as main rule, depend on the geographical composition of the participants. However, a large majority from the chosen destination is not required.
- Meetings hosted abroad by a Member Company - in addition to adhere to the common principles (geographically correct and cost responsible) when choosing a destination, should typical tourist destinations associated with sporting activities or other factors that might imply that other reasons than professional or logistics are taken into consideration, be avoided.
- Destinations and locations should be practically located for transport and parking. Facilities that are easily accessible via transport (time and cost), should be chosen. As an example, if the meeting is hosted in a venue in the city and subsequent dinner is at a restaurant within walking-distance. However, this is not a hinderance to schedule shorter transport options within the city, for example to and from the venue and restaurant.

#### Associated with leisure or culture activities

The destination or location can be associated with, or itself be an attraction: For example, a skiing destination (Geilo, Hemsedal, Trysil etc.), boat, ferry, the opera, other concert venues, museums and sports arenas.

- Professional conference venues or companies (including centers and hotels) should be prioritized.
- Meeting venues and restaurants located in concert venues, museums or sporting venues, should, as a main rule, be avoided, even though they might be practical. It must, when using such venues, be strongly considered which impression using such venue might leave. In this assessment, whether the venue itself is considered an attraction and whether the venue is part of a professional venue or center, or if there are any other suitable venues, can be assessed. If it is deemed necessary to choose such a location, the event needs to take place when it is not a sporting or cultural event happening.
- If accommodation is required in connection to the meeting, it needs to be carefully considered whether the location or facilities might provide the contestant with an undue advantage.

#### Facilities: are they suited for professional meetings?

- The meeting facilities must be suitable for information and discussion about Medicinal Products in a closed forum.
- The meeting facilities, regardless of whether they are in an event center or at a restaurant, needs to be adequately separated from common areas, to prevent that the advertisement for prescription-only Medicinal Products are not available to the general public, and that the meeting is hosted in professional and confidentially-adequately facilities.
- It should also be considered if there



are adequate or better suited facilities available nearby.

Extravagance: can the overall impression of a venue appear “extravagant” or “luxurious”?

- The assessment regarding exclusivity, can be based on own marketing or information provided at the venue's website, or general reputation among the public. For example, a 5-star hotel, a gourmet restaurant with stars in the Michelin Guide, or described as “exclusive”, “luxurious”, etc., and portrays an illusion of extravagance, must not be used by a Member Company.
- The facilities' actual price level needs to be assessed in accordance to reputation. What you actually pay is basically not decisive. The general price level of the facility must be assessed with regard to reputation
- Check the website and reviews of venues/restaurants.

In addition, the overall impression of the meeting invitation needs to be assessed, as it is the professional content that needs to be the focus.

#### **Subsection 16.1 c**

For example, hosting a Norwegian Evening at congresses abroad, constitutes a logical reason for hosting the event outside of Norway.

#### **Subsection 16.2 Hospitality**

Expenses related to work meetings may be covered in connection with, for example, consultancy services, cf. chapters 19 and 20. This requires a consultancy agreement to be in place, cf. chapter 19.

This also applies to employees of healthcare enterprises on condition that all expenses to be covered are referred to in the contract for the consultancy work and that the contract is cleared with the employer

in accordance with the enterprise's rules.

#### Serving on stand

Serving on stand is permitted, if the serving does not appear or function as a gift.

Examples of permitted serving: pieces of fruit, assorted chocolates, cookies, small brownies, simple coffee serving etc., that are suited for consuming on the spot.

#### **Subsection 16.3 Reasonable and necessary**

Hospitality must be reasonable in scope and size and strictly necessary to achieve the professional objective of the travel and/or event.

Hospitality must not exceed what the recipient normally would have paid if they had paid themselves.

#### Digital events/meeting/sales rep meetings

A Member company can offer catering at digital meetings if the following are met:

- There must be a clear need for catering to ensure professional implementation.
- For catering to be an option the meeting must fall under one of the following alternatives:
  - a) The meeting / event is held in the extension of working hours and lasts for at least 45 minutes
  - b) the meeting is held during lunch, or
  - c) the meeting has a duration of more than 4 hours.
- Catering must be clarified with the participants' employer; at meetings at Health Trusts, inquiries about catering must be directed to the supplier's contact. (leverandørkontakt) or the person authorized by the person in



question in accordance with the authorization regime.

- It must be agreed that a person at the meeting place handles the practicalities (receiving refreshments, communication with the company about the number of participants, cleaning up, etc.).
- The meeting must be interactive and live, where communication can take place between Member Companies and participants.
- Participants must participate in groups from a suitable meeting venue at or outside the workplace. It is not allowed to cater participants who participate individually e.g., from workplace or home office.
- Catering must be limited to the confirmed number of participants.
- Catering rate A.
- A Member Company must ensure documentation of participants and catering in accordance with 27.4.

The prohibition of financing, organizing, adapt for or hosting entertainment or social activities

A Member Company cannot host or facilitate for social activities or entertainment, nor can they contribute financially to professional events, hosted by a third party, where the third party is organizing or facilitating for entertainment or social activities. It may, however, appear scenarios where the third-party hosts facilitate for social events for the participants, when it is not part of the professional event. Whether this should precipitate that the company is committed to refuse participation, will depend on a total assessment of the situation.

Considerable factors may include:

- The size of the meeting/event – for example, whether it is a professional congress lasting for several days
- Participants – for example if participants are such that also the industry should be represented as a

natural part of the Norwegian healthcare service.

- The size of the financial contribution, for example where the financial contribution by the industry is insignificant compared to the total budget
- Professional activities – for example where the professional activity by the industry is limited compared to the total program

In every scenario, it needs to clearly state in every relevant area, including the program and website, that social activities are covered by the participants and in no way facilitated or financed by the industry. It is recommended that the member companies refrain from participation in social activities.

It must, in all scenarios, be conducted an overall discretionary assessment of loss of reputation. The risk for that, needs to be low.

Subsection 16.4.1 Rates

Rate A from January 1st 2025 is NOK 312.-

Rate B from January 1st 2025 is NOK 1353.-

Subsection 16.4.3 Serving of alcohol

Serving of beer or wine with food is allowed in moderate amounts.

Moderate is normally understood as 1-2 glasses. It is not permitted to serve alcoholic aperitifs or spirits.

Subsection 16.5 Terms for hospitality and content requirements

Member Companies hold many different types of meetings. In order to clarify when the two rates can be used, here are some examples:

a) Sales representative visits

A typical example of this type of activity is lunchtime visits from sales representatives. These meetings are



normally held at the healthcare professional's workplace, with the pharmaceutical consultant providing the food. Alternatively, the meeting may take place in the hospital canteen. The meetings should be documented in line with subsection 27.4, but there is no requirement for an invitation in accordance with subsection 13.5.

- b) Events with between 45 and 90 minutes of professional content  
A typical example here is a one-hour advertising meeting that is held immediately after working hours digitally, at a healthcare institution or at a meeting venue close to the participant's workplace. The meeting must last at least 45 minutes if food is to be served. Choice of venue is regulated by subsection 16.1.
- c) Events with at least 90 minutes of a professional program  
This is a type of advertising meeting that is often held in the evening at a meeting venue and where dinner, where applicable, is eaten at a restaurant, cf. subsection 16.1.
- d) Events with at least 5 hours of professional content  
A typical example here is an all-day meeting, regardless of whether participants arrive the same day or the evening before.

Combination of serving rate A and B can be made available as needed, however, so that not a single meal exceeds the serving rate B.

Food may be served the evening before provided that the professional program the following day is at least 5 hours long.

Please note that arrival the day before and overnight stays can only be offered when necessary due in example to an early meeting start for the speaker or the majority of the

participants. Where the professional program is split over two days, standard hospitality rates apply for the corresponding program duration.

- e) Work meetings  
Examples of work meetings include meetings with consultants on an Advisory Board, meetings with the program committee or meetings with investigators in connection with a clinical study. For hospitality to be offered, a contract for the work must already be in place, cf. the guidance on subsection 16.2. The hospitality rates apply correspondingly based on the duration of the meeting.

For longer meetings, it may be relevant to serve light snacks prior to or during the meeting. Where initial light snacks are followed by a meal at a later point, these should not collectively exceed the relevant hospitality rate that corresponds to the meeting duration.

Further guidance on the chapter:  
A professional program is defined as, for example, a talk on the therapeutic areas or specialist fields in which the Member Company operates, as well as product information. Professional programs can also consist of case discussions, workshops, group work, problem-based learning, guidance on self-care etc. within the therapeutic areas or specialist fields in which the Member Company operates.

If a collaborative meeting (such as a joint meeting with pharmacy personnel) is organized by several Member Companies or in cooperation with other companies, the requirement for 90 minutes of professional content applies to the event as a whole.

The requirement for 90 minutes of professional program prior to dinner does not prevent the serving of simple





*refreshments before the start of evening meetings, where such is necessary in practice. If such refreshments are served and dinner is subsequently served after the meeting, the cost of same must be included in the calculation of the total sum in relation to the maximum rates for dinner. This does not prevent the serving of both lunch and dinner at full-day meetings.*

*In addition to the mandatory duration for a required professional program, it is permitted to include shorter professional lectures/presentations on other topics related to the Member Company's or the audience's activities, including patient treatment. This may, for example, include talks on law related to patient records, training in internet searching for medical information etc. This part must be given a subordinate place in the invitation and the program and must be in addition to the mandatory duration for the required academic program. Lectures or presentations that must be considered entertainment or that are social in character are not permitted.*

## **CHAPTER 17. DONATIONS**

### **17.1 Donations and grants etc.**

"Donations" are defined as objects of value, service or pure financial contributions given by a Member Company without the recipient providing reciprocation.

Donations, as defined in this chapter, may only be made to Healthcare Organizations. The Rules in the present Chapter, do not apply when a Member Company, equally to any other business, supports charitable/nonprofit/ socially beneficial causes, which are not directly or indirectly connected to the company's activity as a manufacturer of pharmaceutical products.

### **17.2 The purpose and financing of donations**

Donations may only be made where the purpose is to contribute to medical research or improved patient treatment.

The donation must be made for a clearly defined purpose. Donations may not be made to the general operation of the Healthcare Organization.

A Member Company cannot demand to be the sole donator and must encourage that contributions are applied for with other sources of financing, including other Member Companies.

### **17.3 Application and written agreement**

Donations may only be given following an application from a Healthcare Organization and Healthcare Professional Association describing the purpose, how the donation is intended used and a budget.

The donation must be stipulated in a written agreement between the Member Company and the Healthcare Organization before it is granted / paid. The agreement must clearly state what the donation comprises, as well as the fee and/or other non-financial contributions.

Both the application and agreement must be signed by the general manager / managing director or any other person with the authority to represent the Healthcare Organization.

### **17.4 Grants and prizes**

Member Companies may however pay for, or contribute to, grants and prizes that will be allocated to individuals where the following conditions are met:

- the selection of the grant or prize winner is made by a committee that has been nominated by a Healthcare Organization and with no opportunity to make proposals or exercise influence upon the Member Company,
- the selection of the grant or prize winner is made based on written criteria (rules),
- the grant or prize is awarded for medical research or patient treatment,



- the grant or prize winner can receive the grant/prize,
- the Member Company pays their contribution into a separate account belonging to the Healthcare Organization and that manages disbursements to grant or prize winners in accordance with prevailing tax and accounting rules,
- the collaboration between the Member Company and Healthcare Organization comes into effect following the application and is stipulated in a written agreement.

#### **17.5 Documentation and transparency**

Documentation relating to the donation must be kept by the Member Company for a minimum of five years.

### **CHAPTER 17 DONATIONS**

#### ***Subsection 17.1 Donations***

*Different types of Donations may have different names or criteria in the Member Company's internal regulations e.g., donation, charity, sponsorship, support, educational grant, research grant etc. All Donations given must comply with both the present Rules and relevant internal regulations.*

*Donations, apart from those to Healthcare Organizations, are not permitted. Hence, it is not permitted, for example, to give donations to individuals.*

*Regarding support for projects and other financial transfers to Patient Organizations, see Chapter 24.*

*Highlighting the donator is in accordance with the principle of transparency regarding interaction between industry and partners and is not considered reciprocity according to subsection 17.1, first paragraph.*

#### ***Subsection 17.2 The purpose and financing of donations***

*Donations may only be given for the purposes of medical research and/or improved patient treatment. Therefore, donations must always be given with the purpose of benefiting patients and/or the health of the general public.*

*Donations must be linked to a specific purpose, as described in the application.*

*"Medical research" means e.g., basic research or clinical research conducted by a Healthcare Organization.*

*"Improved patient treatment" means e.g. medical training activities, medical training material, development and production of information material, such as brochures, information campaigns, apps and so on. Projects that contribute to expanding knowledge about treatment are also included in the definition.*

*Donations may take the form of financial contributions or contributions in the form of services, objects – medical resources for conducting a particular project as described in the application.*

#### ***Subsection 17.3 Application and written agreement***

*It is very important that the formal rules are followed. It is an absolute condition of a donation being awarded that an application and written agreement as described in this Subsection exist.*

*The possibility of applying for a Donation should never be employed in a promotional manner by a Member Company.*

#### ***Subsection 17.4 Grants and prizes***

*It is not permitted to award Grants and/or prizes earmarked for covering travel and/or accommodation.*



### ***Subsection 17.5 Documentation and transparency***

*Please view chapter regarding transfers of values.*

*Member Companies publish financial transfers and other contributions that have been made.*

## **CHAPTER 18. PURCHASE OF SERVICES**

### **18.1 About purchasing of services**

Member companies may purchase services from Health Organizations, Patient Organizations, Patient Organization Representatives or Healthcare Professionals if the purpose is to contribute to medical research, teaching or better patient care.

There must be a real need for the assignment. The purchase of the services must be based on fair market value. This means that there must be a reasonable match between price and performance.

The assignment must be defined and documented in a written agreement.

### **18.2 Consultants**

Professionals may be used as consultants and advisors, either individually or in groups, for assignments/services such as lecturing, chairing meetings, participating in clinical and other scientific trials, training a company's own personnel, participating on Advisory Boards and participating in market research where this involves remuneration.

Consultants who refer to Medicinal Products, when on an assignment for a Member Company, is subject to the rules of advertisement for Medicinal Products, in, respectively, chapter 6 and 7, even if the assignment, as such, is not considered marketing of Medicinal Products. This includes lectures and presentations that mention the Member Company's products, is considered Advertisement in accordance to these Rules and the Member Company's

own procedures, see Chapter 26. The Member Company will, in such scenarios, be responsible to ensure that the lecturer adheres to the advertisement rules.

When using consultants, the following criteria must be met:

- a) there should be a legitimately identified need for the assignment/service before a request is made and an agreement is entered,
- b) the criteria for the consultant selection should be directly related to the identified need. The persons responsible for the selection must have the necessary competence to assess the extent to which the consultant in question meet those criteria,
- c) the number of Healthcare Professionals engaged with the assignment/service should be reasonable in terms of achieving the identified needs,
- d) a written agreement should be entered
- e) before commencement of the assignment/service,
- f) the written agreement should describe in detail the assignment/service and qualification of the size and payment of the compensation,
- g) the Member Company must keep a record of the agreements entered, the results of the services, provided/assignments carried out should only be used in accordance with the terms of the agreement entered.

### **18.3 Healthcare professionals employed in healthcare facilities**

Healthcare professionals employed by a Health Trust informs their employer of the assignment, the nature of the assignment and the agreed remuneration.



## **CHAPTER 18 PURCHASE OF SERVICES**

### **Subsection 18.1 Purchasing of services**

It is against the prohibition on gifts if the fee exceeds a remuneration that is in reasonable proportion to the work performed, cf. regulation on restrictions on Health Personnel's right to receive a gift, commission, service or other benefit of 29 August 2005 no.941.

Payments must follow the applicable tax and reporting rules.

Any remuneration such as travel expenses, diet and accommodation expenses may be added to the agreed fee.

The industry rules do not regulate how Member Firms can purchase services from other actors, for example communication services from a consultancy firm, digital services or advertising services from private companies etc.

### **Subsection 18.2 Use of consultants**

The Doctor's Associations ethical rules chapter II § 5 state "a doctor must not carry out advertising or marketing for drugs or medical consumables. Mentioning of pharmaceuticals in a professional-medical context in articles, lectures etc., without profit motive, is not to be considered as advertising". It is important that doctors' work for the industry is in line with this.

Information doctors give in lecture may be disease awareness information, that is, general and objective information about medical issues, including the investigation and treatment of diseases, without it being classified as advertising.

If the Member Companies Medicines are mentioned, the lecture must nevertheless be treated as "Advertising" in accordance with these Rules.

Whether lectures by external speakers can fall outside the definition of

advertising in section 1.13 will depend on an overall assessment.

The written agreements regarding performance of assignments/services, should state that the consultant makes public that he/she is a consultant/adviser for the Member Companies in the performance of the service.

In the same way, Member Companies employees who also practice as Health Care Professionals elsewhere should ensure that the employment relationship with the Member Company is announced when the person concerned makes a public statement on matters related to the employment relationship or to the Member Company in general.

A prerequisite for the payment of fees is a real assignment, it is not permitted to remunerate a consultant for ordinary meeting participation. The total of the remuneration from a company to one consultant should not be of such character that it could influence the consultants' professional integrity.

Please view chapter regarding transfers of values.

## **CHAPTER 19. ADVISORY BOARDS**

### **19.1 Purpose**

The purpose of an Advisory Board is to improve a Member Company's insight into a therapeutic area, scientific data, treatment methods, an unmet medical need or patient experience with that disease/treatment, patient care and other subjects to which the Member Company requires information.

An Advisory Board must only be initiated if there is a genuine need for external expertise and meetings are only organized when necessary.

### **19.2 Use of external experts**

A Member Company can hire external



experts as consultants in an Advisory Board. The experts need a written and clearly defines assignment.

External experts are to be chosen based upon professional qualifications, within the area in which they are providing advice, not based on previous, or expected statements, or positions/descriptions in organizations that might affect decisions regarding the purchase or reimbursement of Medicinal Products.

All Advisory Board meetings must have an agenda showing a clear emphasis on the purpose of the meeting and their expert contributions.

The number of experts attending the meeting, must be purposeful in accordance with the purpose of the meeting. The number of company representatives present must not exceed more than the required number to ensure completion of the meeting.

### **19.3 No covert marketing**

Advisory Board meetings should not be arenas for (covert) marketing or the prelaunching of new Medicinal Products or indications.

If non-approved indications or Medicinal Products are to be discussed, the meeting should invite, and be chaired by, employees from the Member Company's medical department.

### **19.4 Execution of meetings**

Minutes of meeting must be made.

## **CHAPTER 19 ADVISORY BOARDS**

### ***Subsection 19.1 Definition and purpose***

*An Advisory Board is an advisory group in which Healthcare Professionals, Patient Organization representative, or other experts give Member Companies advice on health and scientific issues.*

*General discussion groups, program committees or groups participating in*

*market research are not regarded as Advisory Boards.*

*An Advisory Board must only be established if there is a genuine need for external competence and should consist only of participants who are able to provide the Member Company with knowledge it does not already possess. In many cases, it will be possible to acquire the same knowledge/insight by other means, in which case an Advisory Board must not be established.*

*Setting up several Advisory Boards with entirely or partly overlapping purposes is not permitted. The number of meetings must be limited to the minimum required to achieve the actual goal.*

*FYI Sykehusinnkjøp/Hospital Procurement has its own rules regarding collaboration between doctors in their specialists' groups and the industry.*

***Subsection 19.2 Using external experts***  
*An Advisory Board's task must be clearly defined and must not consist of providing general advice on a therapeutic area.*

*An Advisory Board's task should be viewed as a professional assignment, and written agreements describing, for example, remuneration and the task's content must be entered with individual external experts. Work executed for Advisory Boards and similar advisory groups the HCP must get approval by its employer.*

*At all Advisory Board meetings, the emphasis of the agenda must be on topics in which the external consultants have the opportunity to advise the Member Company.*

*It needs to be documented why every expert is requested to participate on the Advisory Board and which unique competence the person possesses.*





*There should not be more than 6 experts per meeting on domestic Advisory Boards.*

*There should not be more than 15 experts per meeting on international Advisory Boards.*

*The number of participants from Member Companies should be maximum half of the number of external experts.*

***Subsection 19.3 No covert marketing***

*It is crucial that meetings are called, presented and executed in a manner which does not raise doubt about the exclusive purpose of the meeting being to improve a Member Company's insight into a therapeutic area, scientific data, or other subjects in which gathering of competence is required.*

*Advisory boards cannot be hosted with the purpose of informing about existing or coming Medicinal Products in the pipeline. Such information can only be disclosed when the discussion requires it. The Member Company must carefully consider how much information is required to share in order to receive professional information from external experts.*

*Advisory Boards with Patient Organizations Representatives or other, who are not Healthcare Professionals, cannot be hosted with the purpose of informing about prescription-only or nonprescription Medicinal Products. All activities must maintain a high ethical standard, in reference to chapter three. The Member Company must consider whether an Advisory Board with other than Healthcare Professionals is the best way to attract new knowledge.*

*Regarding prescription-only Medicinal Products, it might be an increased risk that information provided to the Advisory Board is considered prohibited Advertisement. If a Member Company*

*has a genuine need for input connected to prescription-only Medicinal Products from persons who are not Healthcare Professionals, it needs to be carefully considered whether:*

- 1. It is necessary for contributions from the external experts to provide information about the prescription only Medicinal Products and*
- 2. how much information about the prescription-only Medicinal Products is necessary to provide.*

***Subsection 19.4 Completion of meetings***

*It needs to be made written reports following any meeting in Advisory Boards where consultant's contribution appears clearly and with a description of any work done in preparation for or to be followed up after the meeting.*

## **CHAPTER 20. NON-INTERVENTIONAL TRIALS OF MARKET-AUTHORISED MEDICINAL PRODUCTS**

A non-interventional trial is a study of a market-authorized Medicinal Product that is prescribed in the usual manner in accordance with the terms of the approved indication. The patient's treatment is not decided in advance by a clinical trial protocol but determined in each individual case based on clinical practice. The prescribing of the Medicinal Product is clearly separated from the decision to include the patient in the trial. The trial involves no diagnostic or sampling procedures in addition to those carried out in normal clinical practice, and epidemiological methods are used to analyse the collected data.

Prospective non-interventional trials involving the collection of patient data, either from, or on behalf of, Healthcare Professionals or groups of Healthcare Professionals specific to the trial, must follow these criteria:

- a) The trial must be carried out with a scientific aim.



- b) Requirements regarding written documentation:
  - there must be a written clinical trial plan (protocol), ii) there must be a written agreement between the institution and/or therapist responsible for implementing the trial and the trial's sponsor. The agreement must specify the exercises to be carried out and the basis of any compensation for the work completed (cf. item c).
- c) Any compensation paid should reflect a fair market value for the work completed.
- d) The trial should be submitted to the regional ethical assessment committee prior to commencement.
- e) All rules relating to the protection of personal data must be complied with, including any permits required by the Norwegian Data Protection Authority.
- f) The trial must not be carried out with the intention of unduly influencing a decision to recommend, promote the prescribing of, or market or promote the sale of individual Medicinal Products.
- g) The protocol must be approved by the Member Company's medical manager responsible for monitoring the execution of the trial.
- h) The data must be analysed within a reasonable time frame. The medical manager is responsible for ensuring that the data is properly archived. The Member Company must send a summarized final test report to all the participating therapists and the regional ethics committee. It must also be made available to the Committee for Information on Medicinal Products upon request.
- i) All ongoing trials should be recorded in a publicly accessible database and the trial results should be publicized. If the trial displays results that could affect the Medicinal Product's benefit-risk assessment, the Norwegian Medical Products Agency should be informed immediately, and it should be sent a copy of the trial report.
- j) The overarching responsibility for the trial lies with the medical manager,

who must also ensure that personnel have the requisite training. Any involvement of sales staff must not be connected to the marketing of Medicinal Products.

## **CHAPTER 21. MEDICAL SAMPLES**

### **21.1 Who can receive samples of Medicinal Products?**

Medical samples may only be issued to doctors, dentists, who are qualified to prescribe the Medicinal Product in question to allow them to familiarize themselves with the product.

For prescription-only Medicinal Products, the arrangement only applies regarding products the respective person can prescribe. Samples may be issued only in response to a written and signed requisition from a doctor or dentist.

### **21.2 Requirements regarding documentation**

Member Companies should keep lists of recipients who obtain free medical samples. The lists should be retained for at least two years and be provided to pharmaceutical authorities upon request.

### **21.3 Quantity restrictions**

Only one sample of the smallest packet of each Medicinal Product may be given per recipient per year. If the Medicinal Product exists in different forms or strengths, it may be distributed one sample in each form and strength. The size of the sample must be the smallest packet that is marketed.

### **21.4 When can medical samples be issued?**

It is not permitted to issue medical samples more than two years after a Medicinal Product has been introduced onto the Norwegian market.

The extension of the marketing authorization to cover more strengths or dosage forms for existing indications or for other package sizes (number of units in the package) does not carry an entitlement to issue medicine samples.

### **21.5 Requirements regarding labelling**

Each sample should be labelled: "Free medical sample – not for resale". Natural



medicines should, in accordance with the prevailing regulations, be labelled “natural medicine”.

The sample must be accompanied by a complete SmPC.

#### **21.6 Restrictions regarding prescription status**

Samples of Medicinal Products in prescription group A or of Medicinal Products that contain substances that are classified in accordance with international conventions on psychotropic and narcotic substances must not be issued.

Samples of non-approved Medicinal Products must not be issued.

### **CHAPTER 21 MEDICAL SAMPLES**

#### ***Subsection 21.3 Quantity restrictions***

*Drug samples may only be provided in exceptional cases to persons who are qualified to prescribe them.*

*A year means the 12-month period from when the doctor or dentist in question sends their first written requisition.*

#### ***Subsection 21.4 When can medical samples be issued?***

*The introductory date is defined by the Member Company itself and could be the date of the marketing authorization, the date when the product was available or, for example, the date when the new indication was given or introduced onto the market.*

## **CHAPTER 22. MARKET SURVEYS**

Market surveys are a means of acquiring knowledge of the marketplace and of preparing promotional and informational activities.

Market surveys should not be carried out for purpose of influencing respondents, communicating promotional messages or

encouraging promotional relationships.

Market surveys must not contravene any of LMI's regulations. This applies whether the Member Company carries out the surveys itself or a third party conducts them on its behalf.

### **CHAPTER 22 MARKET SURVEYS**

*The number of respondents must not exceed the number necessary to ensure a good result.*

*Compensation for participation must not exceed an amount that would be reasonable in relation to the input. When market surveys are carried out amongst health authority employees, the contract should state that the exercise should be cleared with the employer.*

*Where dialogue takes place with external companies on the purchase of planned or completed market surveys, the Member Company should include the condition that the survey be executed in accordance with these Rules and the prevailing guidelines for remuneration.*

*Where transfer of values takes place, consider chapter regarding the transfer of values from Member Companies.*

## **CHAPTER 23. TRANSPARENCY REGARDING TRANSFER OF VALUES**

### **23.1 Purpose**

The purpose of these provisions is to ensure transparency about transfers of values from the pharmaceutical industry to healthcare professionals, in order to ensure trust in the prescriber, healthcare professionals and the healthcare service, and to avoid doubt about hidden ties between the parties.



### 23.2 Scope of application

Member companies that have prescription drugs on the market or where marketing is imminent shall disclose direct and indirect transfers of value to healthcare professionals, healthcare organisations and healthcare professional associations and patient organisations in accordance with this chapter.

Member companies shall report transfers related to activities that are wholly or partly related to the marketing of prescription drugs and relevant therapeutic areas. Such activities may include donation and grants, purchases in connection with events or fees for services etc.

Indirect transfers of value include transfers that take place via third parties or companies in which HCP owns all or a not insignificant part of the recipient company, or the transfer is of such a nature, scope or nature that it must be assumed to be of reputational importance that the transfer is made public. Member companies must, as far as possible, map the ownership of a recipient company.

Transfers related to research and development, non-clinical trials (defined by the OECD), clinical trials (Directive 2001/20EC), and prospective non-interventional studies with patient data from healthcare professionals are reported cumulatively.

Value transfers related to over-the-counter medicines, free drug samples, information and educational materials and medical aids, catering in line with the hospitality rates in connection with events are not published.

### 23.3 Reporting and publication obligation

Reporting must be done the following year between June 20<sup>th</sup>-30<sup>th</sup>.

The information is published on the Member Company's website. By the end of the deadline, the Member Company shall send a link to LMI for publication on LMI's website.

Reporting must take place in the country in which the healthcare professional's main practice or organisation has its place of

registration. If the healthcare professional has their practice in another European country, but where the company is not represented, the transfer must be declared in accordance with these rules.

The information must be publicly available for 3 years. The information is stored for 7 years. Reporting is done in Norwegian or English.

Value transfers are reported in accordance with and on EFPIA's standard form.

### 23.4 Publication of transfer of values to Patient Organisations

When publishing value transfers to patient organisations, the report must include a brief description of the contribution.

The information may be provided at national or European level.

The form on LMI's website may be used.

### 23.5 Methodology note

Member companies must publish a methodology note describing the methods of the information.

For reporting of transfers of value to healthcare organisations and healthcare professionals, the summary must describe the categorisation of the transfers of value and the format in which they are published, e.g. with or without VAT and other tax information, currency effects, as well as other information that may affect the size of the amounts.

For reporting contributions to Patient Organisations, Member companies shall state the methods used when publishing and identifying transfers to Patient Organisations.

### 23.6 Other provisions

Publication must be made in accordance with the Personal Data Act (GDPR). For healthcare professionals, the legal basis of legitimate interest is recommended. Where there are legal impediments to publish the names of Healthcare professionals, these shall be published anonymously or cumulatively.



Agreements about value transfers must be in writing.

## **CHAPTER 23. TRANSPARENCY REGARDING TRANSFER OF VALUES**

### **Section 23.2 Scope of application**

Indirect transfers of value also include transfers that take place via third parties, who specialise in arranging conferences/meetings, etc.

If possible, such transfers should also be reported individually at the individual HCP/HCO. If the company does not know the individual recipients of transfers of value, it should be reported in the name of the third party receiving the transfers.

A general duty of care applies with regards to the duty to investigate ownership in a recipient company.

Transfers to the Health Organisation will be considered a direct transfer to it, even if funds are used further, e.g. to engage lecturers. The prerequisite for such reporting is that the Member Company has no influence on how the money is spent.

### **Healthcare organisation or healthcare personnel?**

Depending on the recipient of the transfer of value, LMI recommends following these disclosure principles:

- Value transfers to sole proprietorships are published under Healthcare professionals name.
- Transfers of value to companies (e.g. AS or ANS) owned by one or more persons are published under the name of the organisation.
- The transfer of value to a congress organizer is published under the name of the healthcare organization (or name of the congress organizer in parentheses) Where this is not possible, it should be published under the name of the congress organizer.

Healthcare professionals numbers (helsepersonellnummer) and social security numbers are considered sensitive and are not made public.

### **Reporting of non-interventional studies**

Only prospective non-intervention studies fall under research and development. Retrospective non-intervention studies are reported individually at HCO level.

In cases where it is not possible to determine whether a study is retrospective or prospective, it is published on an individual level HCO level.

### **Examples of prospective non-intervention studies:**

- prospective cohort studies where prescribing takes place regardless of the patient being included in the study,
- retrospective study where prospective elements are later introduced,
- further studies with patient follow-up beyond the study period for observation and active collection of additional data.

### **Examples of retrospective non-intervention studies:**

- pure database observational studies and/or research,
- retrospective examination of data where events of significance have already occurred,
- studies where the prescriber later becomes an investigator, but where the prescribing has already taken place,
- Real world evidence.

### **The legal basis**

Based on an assessment by the Norwegian Data Protection Authority, as well as based on an agreement with the Norwegian Medical Products Association, the legal basis for the processing of personal data of healthcare professionals (such as collection, storage and publication of the personal data) related to transfers of value, is expected to be legitimate





interest. (See the Personal Data Act § 1 and GDPR Article 6 no. 1 letter f).

This means that consent is not obtained for this purpose, but that a balancing of interests is carried out.

In principle, the member companies have a legitimate interest in the publication of transfers of value, which means that the processing of the personal data, including the publication of the transfers of value to healthcare professional, is necessary.

In special cases, however, there may be grounds for the individual Healthcare Professional to object to the disclosure (see terms and conditions set out in Article 21 of the GDPR). In such cases, the transfer of value must be reported together.

It is important that the Member Company already at the time of entering into a collaboration involving the transfer of value, makes the Healthcare Professional aware that the name will be published.

Healthcare professionals must be provided with information in accordance with legislation about their rights, see GDPR art. 13.

***Information about the processing of personal data is proposed to be provided in the following ways:***

- incorporation into agreements in the interaction between healthcare professional and industry,
- incorporate into the industry's invitations that interaction requires the publication of information on value transfers,
- information on the companies' websites,
- publicly available information in Norwegian or English.

It must also be stated that the personal data in the reports will be public for 3 years and will be stored by the

pharmaceutical company for 7 years. The duration of publication and storage are important premises for the legal basis.

***Information to Healthcare professionals may be as follows:***

«The company will publish information about transfers of value (fees for services, travel allowances/coverage of travel expenses/accommodation, etc.) you receive from the company in the country where you are employed, in line with European (EFPIA) and national (LMI) industry rules. The information will generally be published on the basis of legitimate interest.

Social security numbers or healthcare professional numbers are not published.

Publication will take place on the company's website, as well as through a common gateway operated by the local association of pharmaceutical companies.

Disclosure of information safeguards a number of public interests, including patients, the healthcare service, industry and healthcare professional by:

- ensuring public confidence in the integrity and independence of healthcare professional,
- ensure public health by highlighting healthcare professional's responsibility for decisions that affect patients' treatment pathways
- show dedication to ongoing further education and updating of health personnel, which in turn ensures better care of patients."

***Other duties***

Member companies must incorporate legal basis in internal privacy documents/procedures.

If a company wishes to publish transfers to patients, consent from the patient is required.



### ***Section 23.3 Annual reporting and publication procedure***

Where the Member Company enters into an agreement with the Healthcare Professional to give a lecture at the end of a calendar year, while the invoice is paid the following year, the Member Company must apply applicable accounting principles to determine how such situations are handled and when the reporting should take place.

If the Member Company participates in e.g. co-marketing or other cooperation on marketing, the Company publishes the transfers of value that it itself makes.

If a third party represents or acts on behalf of a Member company, the Member Company shall ensure that its respective obligations are fulfilled by the third party.

### ***Section 23.5 Methodology note***

It is up to the Member Company whether a joint or separate memorandum is prepared that describes the principles for publishing assets to Healthcare Organisations, Healthcare Professionals and Patient Organisations. The purpose is to explain how the company has built up and handles its information. The memorandum shall be available together with the publication form.

#### ***Examples of information that may be relevant:***

- calculation methods for amounts,
- an account of the processing of sensitive information,
- an account of how cross-border transfers of value are disclosed,
- limit for what is stated, e.g. the boundary between over-the-counter/prescription Medicines or types of Healthcare Professional/Healthcare Organisation),

- how contracts that run for several years are treated,
- the way non-intervention studies are reported,
- the way indirect transfers of value to a third party other than Healthcare Professional and Healthcare Organizations are reported.

*The list is not exhaustive.*

*The content of the method note is the responsibility of the Member Company.*

## **CHAPTER 24. CONTACT WITH PATIENT ORGANISATIONS**

### **24.1 Principles for collaboration**

When collaborating with Patient Organizations the following is required:

- Patient Organizations must maintain its independence. When collaborating with the pharmaceutical industry, the pharmaceutical industry must not influence the professional or political stance of the Patient Organizations.
- All collaboration with Patient Organizations must be based upon mutual respect. Each party's perception and decisions must be of equal significance and importance.
- A Member Company must not collaborate with a Patient Organization with the intention to unduly promote sale, use or promotion of a particular Medicinal Product.
- The purpose of the collaboration must be publicly available. Both financial and non- financial support must clearly appear.
- Member Companies must encourage Patient Organizations to seek multiple sources of income.



## **24.2 Prohibited marketing**

It is not permitted to advertise for prescription-only Medicinal Product/Products to anyone but Healthcare Professionals, reference subsection 7.1. The responsibility to ensure cohesion, including material that is distributed, to Patient Organizations are in accordance with the advertising rules, lies solely on the Member Company and their advertisement manager, ref. subsection 26.1

## **24.3 Rules for collaboration with Patient Organizations**

### 24.3.1 Purpose

A Member Company may collaborate with a Patient Organization to support their work, including assisting with information to the general public, patients and relatives, as well as utilize their expertise.

### 24.3.2 Collaboration projects

Patient Organizations and Member Companies may collaborate on patient oriented projects. It must be organized as a separate project with a budget and set down in a written agreement that describes the project, including the fair market value of the parties' efforts.

A written agreement must be signed by both parties prior to start up.

It is a condition that both parties contribute to the project. The distribution of effort must reflect that both parties are to be considered equal partners. The Patient Organization's contribution in a collaborative project may be hourly work effort, which must be calculated according to fair market value.

In connection with the agreed project, the Member Company may make a financial contribution to the secretariat function of a Patient Organization but shall not take over the practical administration of this.

### 24.3.3 Advertising and stand purchases

A Member Company may buy advertisements in the Patient Organization's journals or websites. A Member Company may also buy stands/advertisement space at the Patient Organization's events in line with chapter 14.2.

The purchase must be at market price and take place in such a way that neither society nor the organization's members can call into question the independence or integrity of the Patient Organization(s) and the Member Company(s).

### 24.3.4 Other cooperation

A member company may enter into ordinary membership, as well as subscribe to the member's magazine.

Furthermore, Member Companies may enter into agreements with Patient Organizations in accordance with Chapters 18 and 19.

### 24.3.5 Exclusivity agreements are not permitted

A Member Company shall not claim to be the only partner in a significant project under the auspices of a Patient Organization.

## **24.4 Income limitation**

The total income from the pharmaceutical industry must not exceed 15% of the Patient Organization's annual budget.

For Patient Organizations with limited turnover, the total income from the pharmaceutical industry must not exceed 40% of the annual budget. Limited turnover means Patient Organizations with a budget of less than NOK 250,000 per year.

## **24.5 Use of logos or other material belonging to the parties**

A Member Companies public use of a Patient Organization's logo or other material requires written permission from the Patient Organization. When applying for permission, it must be clearly stated about the purpose and in which way the logo and/or material is to be used.

Logos/material must not be used in such a way as to create perceptions of dependence between the Patient Organization and the Member Company.



## **CHAPTER 24. CONTACT WITH PATIENT ORGANIZATIONS**

*Employees in the pharmaceutical industry, must not have honorary posts in a Patient Organization, unless it is obvious that there are no unfortunate connections.*

*Member Companies must not affect text or other material coming from the Patient Organization in such manner that it favours own commercial interest.*

*This will not however, prevent Member Companies from correcting actual errors. Patient Organizations may ask for company input or text drafts from an open and scientific perspective.*

### **Section 24.4 Income limitation**

*All income must be calculated, ad purchases etc. included.*

*A clause regarding income limitation from the industry should be incorporate into agreements between Member Companies and Patient Organizations.*

## **CHAPTER 25. MEMBER COMPANY EMPLOYEES**

### **25.1 Employees**

The Rules in this chapter apply to all employees of Member Companies.

The Rules also encompass employees in other companies connected to the Member Company (e.g., in Nordic sister companies) as well as contractors and consultants when they perform the identified jobs/functions on behalf of the Member Company.

### **25.2 Medical Sales Representatives**

A medical sales representative is an employee of a Member Company whose job function includes external sales and marketing activities directed toward Healthcare Professionals.

### **25.3 Registering of Medical Sales Representatives**

A medical sales representative should be registered with LMI in accordance with the prescribed provisions.

There is a separate procedure for the registering of consultants who work only towards pharmacies with non-prescription drugs.

There is an annual registration fee.

### **25.4 Medical sales representative activities**

Medical sales representatives must perform their duties ethically and responsibly.

Medical sales representatives must immediately notify their Member Company of all information they may receive in relation to the use of the Medicinal Products they are presenting, particularly information about side effects.

Medical sales representatives must ensure that the frequency, timing and length of their visits to Healthcare Professionals, pharmacies and hospitals, or other places where Healthcare Professionals may be employed, or their nature or content, do not create problems for or inconvenience those who they are visiting.

Medical sales representatives must never consciously conceal their identity or that of the Member Company they represent when contacting Healthcare Professionals.

### **25.5 Training of employees**

#### Medical Sales Representatives

Training of medical sales representatives  
Medical sales representatives should be provided with adequate training by, or on behalf of, the Member Company they are employed by, and should have adequate professional knowledge to enable them to present information about the Member Company's products in an accurate and responsible manner.

Member companies must ensure that the sales rep has basic medical and pharmaceutical knowledge.

Sales reps must have passed the Act and Sector Course organized by LMI.



#### Other employees than sales representatives

The requirement to complete and pass the exam on the Act and Sector Course, also applies to employees other than medical sales representatives, whose external activities primarily focus on information about Medicinal Products directed toward Healthcare Professionals (e.g., medical advisors), and Market Access professionals with external customer contact.

#### Deadline

The deadline for completing the necessary training and exam is 12 months after employment in a position covered by the training requirements set out in the present subsection.

### **25.6 Requirement for e-learning course**

#### 25.6.1 LMI's E-learning course

LMI's E-learning course aims to reinforce knowledge of the advertising rules across the whole Member Company organization. The course ends with a final test, following distribution of certificates.

LMI may charge a fee for completing the course. See the guide for additional information.

#### 25.6.2 Employee groups

Generally, LMI's E-learning course is mandatory for anyone who encounters customers.

This normally includes the following employees:

- Managing Director/Administrative Director/Country Manager
- Marketing Manager/Director
- Sales Manager/Director
- Product Manager
- Product Specialist
- District Sales Manager
- Medical sales representative
- Medical Manager/Director
- Medical Advisor
- Compliance Officer
- Clinical Research Associates
- Registration Manager and registration employees
- Information Manager/Director
- Marketing Co-Ordinator
- Information employees

- Market access employees and managers
- Others having event, product or customer responsibilities

List of employees who are not normally required to take the course (for example):

- HR managers and employees
- Factory directors/managers, production employees or technicians
- Catering employees
- Secretarial/office employees who perform only work internal to the company
- Accountancy employees/ IT-employees

There is an attached condition that these employees do not have responsibilities relating to events, products or customers.

#### 25.6.3 Deadline

New employees must complete the course before their first unsupervised customer contact and within three months after being hired.

The course is to be completed within six months of such notification having been issued.

### **25.7 Overview of employees**

Upon request from LMI, Member Companies containing relevant information about training of the individual regarding the Regulations.

The Member Companies are responsible to ensure that employees to whom the course is mandatory, completes it on time.

## ***CHAPTER 25 MEMBER COMPANY EMPLOYEES***

### ***Subsection 25.2 Medical Sales Representatives***

*Medical sales representatives may have different titles in different companies e.g., product specialist, "Account Manager" and so on.*





### ***Subsection 25.3 Registering of Medical Sales Representatives***

Medical sales representatives will be issued with membership certificates upon registration. The membership certificate must be displayed upon request; therefore, medical sales representatives must always carry them when they are acting in this capacity.

The annual registration fee is currently NOK 1,000.

### ***Subsection 25.5 Training of employees***

Completion of the Act and Sector Course and passing the examination are mandatory for medical sales representatives and for everyone who has external activities toward Healthcare Professionals as part of their work assignments, e.g., medical advisors.

Employees other than medical sales representatives who have more than five years of experience from the pharmaceutical industry may choose not to attend the introduction section of the course.

#### **Subsection 25.6.1 LMI's e-learning course**

LMI presents information regarding the participation fee for the e-learning course per employee on Digitalis. The fee is invoiced to the Member Company.

#### **Subsection 25.6.3 Deadline**

The requirement for "new employees" does not apply where the new employee has already completed the course (for example, with a previous employer) and not sufficiently long ago as to require mandatory repetition of the course.

### ***Subsection 25.7 Overview of employees***

It is the Member Companies' responsibility to ensure that the lists submitted upon request to LMI are updated and contain correct information.

## **CHAPTER 26. ORGANISATION AND APPROVALS**

### **26.1 Responsibility for Member Company Advertising**

Every Member Company must set up a scientific service to oversee the company's Advertising.

Member Companies must implement procedures for the approval of material and activities to ensure compliance with the Industry Rules and relevant statutory acts and regulations.

For Member companies with products that have MA (marketing authorization) a person responsible for authorizing all advertising material prior to publication must be appointed. The appointee must be a doctor or pharmacist (MSc in Pharmaceutical Sciences). An application for approval of these qualifications must be approved by LMI. The Member Companies must report the name, qualification and job title of the responsible person to the Committee secretariat.

### **26.2 Approval of Advertising**

Advertising copy must not be used before the final version has been reviewed and authorized by the Member Company's scientific service. The person authorizing advertising material cannot oversee its design.

Advertising material that is continuously used, should be re-authorized at previously specified intervals to ensure that the information is up to date and in accordance with the prevailing regulations. The intervals should be approved as part of the first authorization of the Promotional material.

### **26.3 Other approvals**

In addition to Advertising, all other material used for providing information about health, disease or the company's Medicinal Products should be approved in accordance with subsection 26.2 before it is used.

This includes, but is not limited to:

- Information or training material that is not-Promotional materials
- Disease awareness
- Press releases which mention



- Medicinal Products
- Material that will be used in collaborative work with Patient Organizations

#### 26.4 Internal monitoring

Member Companies should have a system for internal monitoring which keeps a summary of all professional and nonprofessional meeting agendas and an itemization of the subject matter. Internal monitoring documentation should be retained by the Member Company for at least two years. The Committee's Secretariat may request access to the documentation.

#### 26.5 Archives

Member Companies should make sure that all authorizations are kept together with the final version of approved material for at least three years.

#### 26.6 Promotional materials uploads

Prior to launch, Member Companies are obliged to submit copies of all Promotional materials, regardless of the format used by the business, to the electronic archive administered by the Committee's Secretariat.

The Secretariat requests payment for each submission. Refer to the guidance for current rates.

### CHAPTER 26 ORGANISATION AND APPROVALS

#### ***Subsection 26.1 Responsibility for Member Company Advertisement***

*The EFPIA code states that scientific service must include a medical doctor or, where appropriate, a pharmacist who will be responsible for approving any promotional material before release.*

*The person responsible, may delegate*

*approval of advertisement and other material to other employees within the Member Company, despite the person not having the same education, but possess relevant competence.*

#### ***Subsection 26.6 Promotional materials should be sent to the Committee's Secretariat***

*FYI The rules for approval and submissions differ. Non-commercial content must be approved, but not submitted to the e-archive.*

#### *Duty to submit*

*The duty to submit copies of all Promotional materials, regardless of their format, to the Secretariat's electronic archive applies to all those holding marketing authorizations for Medicinal Products, **including those who are not members of LMI**. This is due to the fact that LMI administers the archive on behalf of the Norwegian Medical Products Agency (DMP).*

#### *Electronic submission*

*Submissions are made electronically by uploading documents to the company's account in the Secretariat's electronic archive.*

*A good directory structure is desirable so that information can be retrieved easily. Presentations which belong to the same meeting should be kept together.*

*Advertising material (i.e., videos, brochures and presentations) published on Member Companies websites must be uploaded prior to use.*

*When using external speakers, where it is not possible to obtain the lecture before it is held, the lecture should be submitted as soon as possible afterwards.*

*It is unnecessary to upload material when reused in other formats (i.e.*



brochures that are converted from paper to a digital document) where the content is the same. If the visual expression is changed, word removed or added, the content is considered changed and must be uploaded.

#### Uploads of Member Companies webpages/websites

Member companies must ensure that the archive is updated at all times. If you create a new website, you must upload a link into the archive without undue delay.

A Member Company uploads links directly into the electronic archive (i.e., in a word document containing a list of all links).

Member Companies must upload links to all Company websites/webpages where advertising of their pharmaceuticals is to be found. This does not apply to websites owned by a third party (i.e., [www.dagensmedisin.no](http://www.dagensmedisin.no) etc. Advertising on these sites is uploaded as usual.

Company websites that are relatively static and where the key message is to be found in the e-archive, a link to the site is as a main rule sufficient.

Temporary websites (i.e., regarding an advertising campaign) where twice a year upload is considered insufficient for review/supervision, must be uploaded with screenshots.

#### Fees

As of 01.01. 2017 there is a fee per documents submitted by Member Companies. LMI will inform members of the size of the fee via Digitalis.

The price is per document so if, for example, ten documents connected to a meeting are uploaded to one folder, the price due will be for ten documents.

The Committee's Secretariat (LMI) will invoice Member Companies in arrears once a year.

#### Access to the archive

Every single company can only access their own account.

One user will be set up for each company once that company has responded with details of to whom that user should be. When the employee with access to the electronic archive leaves the company, it is important to notify [lmi@lmi.no](mailto:lmi@lmi.no) so that the user and password can be deleted. At the same time, notice should be given of who will be taking over the responsibility so that the new user can be set up.

Members of LMI who, in their capacity as consultants, upload material on behalf of other companies should place such information in that company's directory rather than in their own area of the electronic archive.

The Norwegian Medical Products Agency and the Committee's Secretariat have access to the whole of the archive and will carry out checks (systematic checks and/or spot checks) in order to verify that a company's Advertising conforms to the prevailing regulations.

The material will be available in the electronic archives for at least two years.

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